

Appendix G

Funding Report



SARAH KETTLES CONSERVATION

Heritage | Fundraising | Project Development

Executive Summary

This funding report has been commissioned by North East Scotland Preservation Trust as part of a development project for the Mill of Benholm Enterprise (MoBE). It provides an overview of grant funding streams that could cover the costs of set out in the Business Plan. This report is intended to outline the range of grants that could realistically be accessed for the project. The subject of this report is the Mill of Benholm, located near Johnshaven, Kincardine & Mearns Area, in south Aberdeenshire.

The category A-listed mill building is in the Benholm conservation area, and which is also a designated Local Conservation Nature Site (LCNS). Also located in the conservation area is the category A-listed Benholm Kirk. To the north of the area, to the Burn of Benholm, is an area designated as Site of Special Scientific Interest (SSSI) due to the geological make-up of the area. The fact that both the buildings and natural environment have been statutorily protected widens the scope of funding streams that can be accessed for this project.

The buildings within the mill complex require investment in terms of repairs to the historic fabric and mill machinery, but also improvements to the facilities and environs itself so that it is fit for purpose and provides the local community and visitors with an increased range of activities. This should be done in a way to preserve and enhance the built and natural environment, contributing to, and securing its special sense of place.

The report takes account of the mix of revenue required to cover revenue costs, including the employment of the necessary staff, and capital funding to allow for repair and refurbishment cost of the Mill and infrastructure. This is referred to this where relevant. Assumptions have been made based on the updated business case (November 2022), updated costs and other supporting material supplied to the consultant such as the Options Appraisal, by Arc Architects, condition reports by David Narro Associates and Mill specialist Jolyon Havden, and is also supplemented by additional feedback through discussions with representatives from MoBE and NESPT.

The business plan, and further desk based research has been considered when assessing the various sources of funding. The fact that the Mill of Benholm is a listed building located in a conservation area and in an attractive rural setting with landscape designations offers potential to attracting

operators of landfill sites to contribute money to Approved Bodies to carry out projects that meet environmental objectives. This type of funding would be suitable for the MoBE proposals BUT requires lease with at least 5 years remaining or ownership of the site. A letter of intent is not deemed adequate. Should MoBE take ownership of the site then there is an option to explore this type of funding.

Landfill Trusts, and increasingly other sources such as the National Lottery Heritage Fund, have an interest in environmental sustainability. Therefore, there is merit to ensuring that the works to the building including upgrades to boilers etc that are more efficient and should include sustainable development. Sustainability and measures towards Net Zero are required by most funders and it is for this reason that details have been included for Local Energy Scotland (LES) who could provide professional advice and support for MoBE to consider alternative renewable energy options.

Ownership, or long terms leases are required by most funders and a letter of intent is usually insufficient. Therefore, funders such as the National Lottery Heritage Fund have been discounted for Phase One.

Table 1.1. provides a list of trusts and foundations identified that should be considered for the MoBE project for significant funding. These have been selected on the basis that individual awards would be over £15,000. Trusts where applicants must be invited to apply have not been included. These trusts can offer significant funding and opportunities may emerge as the project develops.

A further list of smaller trusts and foundations were identified as a suitable match, and a summary of potential funding amounts and brief criteria are listed in Table 1.2. These trusts and foundations occasionally require a grant application form to be filled in, but many simply require a letter outlining the Case for Support and are therefore comparatively straightforward. Based on a cautious 50% success rate, irrelevant of project size, this could yield a further contribution of around £28,000.

Funds with an environmental focus have been listed in 1.3. These would be suited to works/activities in the woodlands and surrounding landscape or for generating renewable energy.

Table 1.1 Major Funders (NB: Grey shading for Phase 1)

Grant making trust or Foundation	Comment	Potential Grant	Capital (C) or Revenue (R)	Project Phase Commentary
National Lottery Community Led Fund (Scotland)	Community Assets Success Rate 72% The Community Fund and the Heritage Fund can both be applied for simultaneously as they are different streams of the Lottery Fund. NB Fund closing on 30 th Sept due to review.	£80,000- £150,000	C & R	For phase 1 is particularly suited as it has cap on capital funding (Max £50k), but this fund is closing shortly and given ownership issues (leases must be 5 years plus) it would be better to reserve to Phase 2 once a new fund has been launched.
Crown Estate Scotland	We are looking for local projects with demonstrable community support that will: Create self-sustaining community enterprises that will promote sustainable development through the provision of local	£20k to £50k	Revenue only	Phase 1 Could contribute to salaries and activities.

Grant making trust or Foundation	Comment	Potential Grant	Capital (C) or Revenue (R)	Project Phase Commentary
National Lottery Heritage Fund	<p>economic, social, and/or environmental benefits</p> <p>Contribute to the regeneration of places through improvements to buildings or community spaces that will support self-sustaining community enterprises</p> <p>Has relatively recently launched its new funding round which includes priority for creating better places to live in and visit. Success rates not published but very competitive. Also, of interest is Area Based scheme.</p>	£100,000 to £1.5m	C & R	<p>A more comprehensive area project could be supported by the NLHF in creating a better place to live and visit.</p> <p>Area scheme could link with HES (Heritage & Place Programme). Likely to be more suited to a larger project that doesn't appear to be dealing with emergency repairs and makes a bigger difference through making changes to the building that increases the range and type of activities</p>

Grant making trust or Foundation	Comment	Potential Grant	Capital (C) or Revenue (R)	Project Phase Commentary
Historic Environment Scotland	Exterior historic fabric repairs. Favours listed building and has funded mills	£250,000	C	A minimal repair project might be less attractive to HES who favour comprehensive repairs.
Historic Environment Scotland	Heritage & Place Programme (can link with NLHF Area Scheme- see above).	£250,000-£1m		Funding for development phase.
Architectural Heritage Fund	Can fund development costs for example in refining building business plan, preparing funding bids, design and technical etc.	£15k	R	Could apply for phase 1 revenue costs after conservation plan is complete – Project Development Grant.
Garfield Weston	Revenue to cover core costs e.g. utility costs and can include salaries. Max 10%	£30,000	C & R	All phases
Pilgrim Trust	Preservation and Conservation. Revenue for development posts Capital for historic buildings	£30,000 (average)	C & R	2 stage application. Submit app 1 then invited to apply for stage 2. Good option as category A listed building

Grant making trust or Foundation	Comment	Potential Grant	Capital (C) or Revenue (R)	Project Phase Commentary
Turtleton Charitable Trust	Heritage & Building Preservation Scotland focus	Min £5k to £25,000 Assume £15k	C & R	Closing date 31 st December for decision June 2024
Wolfson Foundation	Funding for historic buildings & landscapes. Ownership of lease 15yrs + Fits the project well.	£15,000 to £100,000	C	Would suit the larger phase
AC & SA LAG - Community Led Challenge Fund	Currently closed. Focus on coastal path.	£5k to £50,000	C & R. Quick win capital. Min contribution of 10% match funding desirable but not essential	Phase 1
Scottish Government – Investing in Communities	Awaiting date for next round.	Up to £350,000	C & R (could include staffing). Focus is on revenue (only £20k for capital)	Phase 1 (dependent on timings)
Scottish Government - National Lottery Community Fund - Scottish Land Fund	This would be for acquisition of the site*	£80,000	Capital for acquisition plus small revenue costs to cover legal fees etc. Can also fund costs for consultants etc.	Phase 1

Grant making trust or Foundation	Comment	Potential Grant	Capital (C) or Revenue (R)	Project Phase Commentary
Scottish Government - Rural Communities Ideas into Action Fund – Inspiring Scotland	Currently closed.	£5k to £100,000	Capital and Revenue Small and large grants	All Phases
Shared Prosperity Fund	(Former EU structural funds) UK Govt via Aberdeenshire Council Recently closed expression of interest. Apply 2024 when reopens (May 2024)	Up to £250k	C	All Phases
Community Ownership Fund UK Levelling Up	Reopens May 31 st for expressions of interest. Must have submitted EoI 3 weeks ahead of fund closing on the 12 th July	£250k capital £50k revenue 10% match funding.	C & R	Submitted app for NESPT Decision awaited. Disposal discount can be used for match funding.

Table 1.2 Smaller Funds

Name of Trust	Indicative Grant Amount	Theme	Funding
<p>Aviva Community Fund communityfund@aviva.co.uk https://www.avivacommunityfund.co.uk/start-crowdfunding Every 3 months. Employees vote.</p>	<p>£1000 Max £50k</p>	<p>Local Community</p>	<p>C & R Community resilience. Expand new services, or cover core costs Will link you project to their own crowdfunding (their employees vote). Link your project to climate (max project cost £50k so best suited to landscape project rather than build) Fill in online application form with covering letter and accounts. If appeal is likely to be supported by the Board, the Secretary will contact asking for more information. Board meets twice a year in May & November. Deadline Wed. 5th October 22 for meeting on 28th November.</p>
<p>Barcapel Foundation, Ms Mia McCartney, Barcapel Skelmorlie Castle, Ayrshire, PA17 5EY admin@barcapelfoundation.org</p>	<p>£10,000 (Can fund up to £100k but records show</p>	<p>Heritage Conservation</p>	<p>Fill in online application form with covering letter and accounts. If appeal is likely to be supported by the Board, the Secretary will contact asking for more information. Board meets twice a year in May & November. Deadline Wed. 5th October 22 for meeting on 28th November.</p>

Name of Trust	Indicative Grant Amount	Theme	Funding
Barrack Charitable Trust trust@barrack.org http://thebarrackcharitabletrust.co.uk/wp-content/uploads/2016/03/TRUST_GRANT_APPLICATION.pdf	£10k to be more realistic) Min £500 Max £5k Average £2,607	Providing recreational facilities Rural Communities Heritage & Culture	The deadlines for applications are 30th April (for the meeting in May) & 31st October (for the meeting in November). C & R 2 Application forms –small (under £500) & Large
The Cadogan Charity paul.loutit@cadogan.co.uk 10 Duke of York Square, London, SW3 4LY	£10,000 Varied grants	Revenue London or Scotland	Conservation & the Environment Apply any time. Submit a request saying how the funds could be used, what would be achieved, and how this would add to public benefit.
Co-op Community Fund communityteam@coop.co.uk https://causes.coop.co.uk	£500	Local Community benefit	Projects to benefit local community Cannot fund core costs. Inverbervie nearest store. Can help to promote

Name of Trust	Indicative Grant Amount	Theme	Funding
<p>Cruden Foundation Ltd</p> <p>Baberton House Juniper Green, Edinburgh, EH14 3HN</p> <p>https://crudenfoundation.org/who-we-support/</p> <p>https://crudenfoundation.org/appeal-form/</p>	<p>£5,000</p>	<p>Revenue-activities such as education and conservation (nature). Trustees meet Nov, Feb & June. Delegated decision to award up to £5k in between meetings.</p>	<p>Max £20,000 Average 1,815 Small to medium sized charities. Revenue not building works. Write to Secretary demonstrating need and purpose of support, accompanied by most recent financial accounts.</p>
<p>Dalrymple Donaldson Fund</p> <p>Tho & JW Barty Solicitors 61 High Street, Dunblane, FK15 0EH</p>	<p>Min £1000 Max £5,000 Average £4,500</p>	<p>Environment, Heritage & Building Preservation</p>	<p>Capital</p> <p>Trustees meet in December, applications should be submitted before 31st October,</p> <p>In writing to the correspondent. Applicants are asked to complete an information summary form in advance of the trustees' meeting, so that up-to-date information on the progress of fundraising can be considered.</p> <p>Emphasis on judicious restoration and repair of historic buildings.</p>

Name of Trust	Indicative Grant Amount	Theme	Funding
Aberdeenshire Charities Trust (ward 19) application form	£500	Relief of Poverty	Fill in app form.
Sir Iain Stewart Foundation susan.masterton@blaircadell.com	Not specified small	Older people, small local projects	C & R Apply in writing and include accounts. Any time.
Peoples Postcode Trust	10000	Very strict deadlines. 10am 3 rd July. You need to apply on the day- be ready with draft application and start and submit immediately. Questions available on the 1 st of May. Annual income must be below £250k.	C & R

Name of Trust	Indicative Grant Amount	Theme	Funding
<p>James T Howat Charitable Trust</p> <p>Letter to Trust, C/O Harper Macleod LLP</p> <p>The Ca'd'oro, 45 Gordon Street, Glasgow, G1 3PE</p> <p>jacqueline.kennedy@harpermacleod.co.uk</p> <p>March, June, September and December</p>	<p>£800 Av.</p> <p>Min £250 to</p> <p>Max £4000</p>	<p>Local Communities</p> <p>C & R</p>	<p>Scotland, with focus on Glasgow and Central Belt. Applications should be made by the middle of the month preceding the meeting. It is a condition of any grant given that a report will be made as to how the funds have been used. Applications should consist of a summary not more than a single A4 sheet, and accompanied by accounts and/or business plan, foundation documents, and any other relevant information.</p>
<p>The Orcome Trust</p> <p>https://orcometrust.org.uk/apply/</p>	<p>Capital & revenue</p> <p>£5,000</p>	<p>Scotland, Central, Scottish Borders</p>	<p>Application Form.</p> <p>Supports charities and community groups who have significance for the local area.</p>
<p>A Sinclair Henderson & Miss Marjory Henderson Trust</p> <p>Thornton's Law LLP Whitehall House 33 Yeaman Shore, DUNDEE, DD1 4BJ</p> <p>Meet Annually in May</p>	<p>Average</p> <p>£2,882</p>	<p>Dundee, Tayside, Scotland</p>	<p>Historic Buildings Maintenance</p>
<p>St Katherine's Fund</p> <p>c/o Miller Hendry Solicitors 13 Ward Road, Dundee, DD1 1LU</p>	<p>£5k max</p> <p>Average</p> <p>£1688</p>	<p>Scotland, Angus, Dundee & Perth & Kinross - Tayside</p>	<p>Write Letter</p> <p>Charitable purposes.</p>

Name of Trust	Indicative Grant Amount	Theme	Funding
Stafford Trust	Average £500-£5000	Scotland. Charities	Application Form http://www.staffordtrust.org.uk/wp-content/uploads/2015/05/stafford_trust_app_form.pdf
Tay Charitable Trust Mrs Elizabeth Mussen 6 Douglas Terrace Broughty Ferry, Dundee, DD5 1EA	Max £5k Average £1,169 Min around £500	Scotland	The advancement of the arts, heritage, culture or science, the provision of recreational facilities, or the organisation of recreational activities, Write letter and send copy of accounts Older People Capital & Revenue
Tesco Bags for Help https://tescobagsofhelp.org.uk/home/community-apply-bags-help-grant/	£1,000	Community (equipment for community)	Not core funding but could fund equipment such as new cooker or similar for pop up cafe.
Walter Craig Trust	£500	Angus, Dundee, Fife, P&K Grants for the public benefit	Blackadder's Trustees, 30& 34 Reform street, Dundee
Eneco-Tullor/Twinshiels Community Fund Tullo.twinshiels@gmail.com Susie Brown, Mearns Area Partnership	Award £90k a year. £4k	Grants to community.	Local Fund. They have awarded funding to Johnshaven Fish Festival. Email for form.

Table 1.3 Environmental Funders (excluding Scottish Landfill Trusts)

Name of Trust	Indicative Grant Amount	Theme	Funding
Princes Countryside Trust	£25k	Rural communities.	Apply online. Can only do if have lease or ownership.
Peoples Postcode Trust	£25K	Natural environment	Apply on line. Monthly awards. Register at 9am on 1 st day of month.
Woodland Trust	100 trees	woodland	Twice a year.
Local Energy Scotland	n/a	Renewable energy	To explore
Nature Scot	n/a	Investment in nature	To explore

NB: All of the Scottish Landfill Trusts (apart from EB Land Trust) have strict upper limits on size of projects so would suit separate clearly defined projects as and when they arise e.g. path improvements and environmental enhancements. But would also cover listed buildings including the Mill.

Part 2: Details of Major Grant Funders

Organisation Name	National Lottery Community Fund (Scotland)
Contact Details	Scottish Advice Team 0141 846 0447 https://www.tnlcommunityfund.org.uk/funding/programmes/grants-for-community-led-activity advicescotland@tnlcommunityfund.org.uk
Reason for inclusion in the report	Revenue costs should be the main focus of the application. (Minor capital costs can be included up to £50,000) Will fund 100% but like some match funding. Will cover staff etc, premise costs and overheads.
Application Process & Deadlines	Decisions made within 3 months. After initial contact if the project is likely to be supported, an application form will be issued. Note, the Fund is shortly to close for review (Sept)
Interests	Fund organisations to deliver work that achieves the following outcomes: Everyone in the community has the opportunity to influence and get involved in community led activity; people in the community are better connected and work together to improve their wellbeing
Beneficial Area	Scotland
Funding Capacity	Min £10,000 to £150,000 (over 3 years)
Exclusions	Community groups -most people serving on the governing body should be from the local area and make decisions.

Crown Estate Scotland Community Grants Programme	
Organisation Name	
Contact Details	Mercedes Green, Funds Adviser mercedes@foundationscotland.org.uk Tel: 0141 341 4967
Reason for inclusion in the report	Has two objectives, both which tie in with MoBE Create self-sustaining community enterprises that will promote sustainable development through the provision of local economic, social, and/or environmental benefits. Contribute to the regeneration of places through improvements to buildings or community spaces that will support self-sustaining community enterprises delivering sustainable development.
Application Process & Deadlines	Put in expression of interest. If successful, then application issued. Enquiry closes 19/09/22 Decisions October 22 (stage 1, stage 2 March 2023) Must include net zero considerations https://www.foundationscotland.org.uk/apply-for-funding/funding-available/crown-estate-scotland
Interests & what can be funded	<ul style="list-style-type: none"> • Salary costs of new posts (ensuring that salaries meet the national living wage requirement) • Feasibility studies • Business plan development • Legal/consultancy costs • Training/coaching costs • Community consultation • Community plans • Planning permission/building warrants • Community engagement activities
Beneficial Area	Scotland. Within 5 miles of the coastal or estuarine foreshore
Funding Capacity	£20,000 to £50k
Exclusions	Works that have started

Organisation Name	National Lottery Heritage Fund
Contact Details	93 George Street, Edinburgh EH2 3ES 0131 376 0033 scotlandcontact@heritagefund.org.uk https://www.heritagefund.org.uk/funding
Reason for inclusion in the report	Will fund capital works to historic buildings. Previous successful award with the National Lottery Heritage for development study.
Application Process & Deadlines	Register expression of interest: https://forms.hlf.org.uk/officeforms/HLF_Projects.ofml Advice is offered before applying. This is advisable and is mandatory for applications over £250k. There are no deadlines for grants under £250k. Decisions should be made in 8 weeks if all information is supplied as requested and on time. Application deadlines for grants over £250,000 There is a two stage process with development funding for large grants. Development phase includes Activity Planning which sets out everything that you will be doing with your funding and how the positive outcomes will be achieved.
Interests	Refocused priorities which include: Create better places to live, work and visit. Six outcomes are now being prioritised: skills and jobs, inclusion, organisational resilience, better places, the economy and wellbeing. All projects have to achieve the inclusion outcome : a wider range of people will be involved in heritage. Environmental sustainability should be demonstrated in plans.
Beneficial Area	UK
Funding Capacity	Grants for Heritage: 2 streams 1. £10,000 to £100,000 Or £250,000 to £5m. You must provide 5% match funding towards project costs Will cover fees and staff posts.
Exclusions	No lease or ownership of building

Organisation Name	Historic Environment Scotland
Contact Details	Grants Team https://www.historicenvironment.scot/grants-and-funding/our-grants/
Reason for inclusion in the report	Fund's conservation repairs/listed buildings
Application Process & Deadlines	Historic Environment Grant To be launched December 2022. Normal procedure is to Submit expression of interest
Interests	One off project involving repairs, training, outreach and other activities relating to Scotland's historic environment. Conservation repairs
Beneficial Area	Scotland
Funding Capacity	Can be significant and up to £500k. Assume £250,000 as realistic highest amount due to demand.
Exclusions	

Organisation Name	Historic Environment Scotland – Heritage & Place Programme
Contact Details	Grants Team: https://www.historicenvironment.scot/grants-and-funding/our-grants/
Reason for inclusion in the report	Could be applied for as a partnership between Aberdeenshire Council, MoBE, Historic Churches Scotland (Benholm Kirk), Brotherton Estate and developed as a Place based project, also tying in with National Lottery Heritage Fund Area based place funding.
Application Process & Deadlines	Submit Expression of Interest. Invitation to apply. Two stage process. Stage 1 is development phase. Up to 2 years to submit stage 2 (but can be less)
Interests	Should be partnership approach and important to have close link and support from LA (MoU likely to be required)
Beneficial Area	Heritage. Place. Link to community regeneration and local policies Scotland. Conservation Areas.

Funding Capacity	Not set but could realistically apply for up to £1m. However likely to be smaller due to size of are, say £250k.
Exclusions	Areas with minimal heritage. Those not supported by Local Authority.

Organisation Name	The Architectural Heritage Fund
Contact Details	Gordon Barr or Jo Robertson http://ahfund.org.uk/scotland
Reason for inclusion in the report	Can fund the viability of a new project or the development of a project to help secure capital funding to deliver the project. Need to demonstrate how AHF funding will help move the project forward.
Application Process & Deadlines	Project Development Grant: Monthly (up to £10k) or Quarterly (up to £40k). Must have a quote. Must demonstrate that the project is likely to attract capital funding.
Interests	Community ownership that will contribute to the vitality of a place. Rural communities experiencing poor access to services.
Beneficial Area	Scotland.
Funding Capacity	Up to £40k. But must demonstrate 50% of match funding secured or sought. Average award is £15k.
Exclusions	

Organisation Name	Garfield Weston Foundation
Contact Details	www.garfieldweston.org
Reason for inclusion in the report	Fund capital, revenue and project work for museums and heritage. Also, funds community projects. MoBE Passes eligibility test for applicants.
Application Process & Deadlines	Regular grants – reviewed by Trustees on ongoing basis. Ensure your plans and priorities are sufficiently clear to be able to make a compelling case. Apply for what you need
Interests	The interests of the Foundation align well with the project- health, environment, museums and heritage
Beneficial Area	UK

Funding Capacity	Regular grants up to £100,000 but should have raised half the funds locally and before applying. £50k appears to be achievable.
Exclusions	

Organisation Name	Pilgrim Trust – Preservation and Conservation Grants
Contact Details	https://www.thepilgrimtrust.org.uk/preservation-and-conservation-grants/
Reason for inclusion in the report	Preference for listed buildings and conservation. Are looking to fund more projects in Scotland. Project costs, staff costs, fees, internships, initial exploratory work and capital costs. In exceptional cases, salary costs and other support costs.
Application Process & Deadlines	Two stage process. Register online Apply for stage one anytime. Stage 2 considered quarterly and are subject to successful stage 1.
Interests	Preservation and repair of historic buildings, structures, and architectural features. Special consideration to those helping find sustainable solutions for the conservation and re-use of historic buildings – especially those at risk and of outstanding importance.
Beneficial Area	UK
Funding Capacity	Assume £30k
Exclusions	

Organisation Name	The Turtleton Charitable Trust
Contact Details	https://www.turcanconnell.com/turtleton/
Reason for inclusion in the report	Heritage & building preservation. Larger grants or multi-year commitments may be made in ltd circumstances.
Application Process & Deadlines	https://www.turcanconnell.com/turtleton/application-to-the-turtleton-charitable-trust/ Online form. Do not send additional information and accounts not required. Next deadline. Grants normally paid prior to 30 June each year.

Interests	Favour heritage and the arts.
Beneficial Area	Scotland
Funding Capacity	Annually award around £220k. Min £5k to a Max £25,000
Exclusions	Individuals

Organisation Name	The Wolfson Foundation
Contact	www.wolfson.org.uk
Details	grants@wolfson.org.uk for questions before starting application
Reason for inclusion in the report	Has funding stream for historic buildings & landscapes with clear emphasis on public access and engagements. Awards grants to listed buildings (A & B in Scotland)
Application Process & Deadlines	Two stage process. Stage 1: Online: brief description of the project, including the total cost, the current funding shortfall and the proposed timetable with accounts for 2 years. If successful will be invited to a second stage. 25% of capital costs raised before submission. Planning permission must be in place. Two meetings a year: June & December https://www.wolfson.org.uk/funding/funding-for-places/funding-for-historic-buildings-landscapes/
Interests	May be more suitable for phase 2.
Beneficial Area	Conservation and restoration
Funding Capacity	UK
Exclusions	Usual grant £15k to £100,000 match funding must be in place (stage two submission stage) Individuals

Organisation Name	Aberdeenshire Council South Aberdeenshire LAG -Community Led Challenge/Vision Fund
Contact	https://www.aberdeenshire.gov.uk/business/support-and-advice/communities/community-led-local-development/externalfunding@aberdeenshire.gov.uk
Details	
Reason for inclusion	Supports activities with positive community, social or environmental impacts Need to decide which stream to go for (capital or capacity?)

Application Process & Deadlines	Online Application Form Submit by 11 th September 2022 Must be completed/delivered before March 2023
Interests	Quick Win capital projects or capacity work to unlock projects (preconstruction work, appraisals etc)
Beneficial Area	Aberdeenshire
Funding Capacity	Capital and revenue
Exclusions	

Organisation Name	Scottish Government – Empowering Communities Programme (Investing in Communities)
Contact Details	https://www.gov.scot/policies/community-empowerment/empowering-communities-fund/#ICF
Reason for inclusion in the report	Investing in Communities Fund Supports communities to develop resources and resilience to decide their own aspirations, priorities, and solutions. Underpins the Place Principle to achieve better outcomes for communities. Focus is on revenue so could fund development post plus core costs.
Application Process & Deadlines	Currently closed whilst assessment of round 1. Will probably relaunch in 2023. Online application. Application period for the latest round was 4 weeks. Recommended to have drafted answers ahead of launch date. Straightforward form.
Interests	Community led regeneration
Beneficial Area	Scotland
Funding Capacity	£325m over 5 years. Primarily Revenue- likely to be competitive but successful projects could attract large awards of up to £350,000
Exclusions	

Organisation Name	SG/LA Regeneration Capital Grant Fund (RCGF)
Contact Details	rcgf@gov.scot Advise talking to Aberdeenshire Council-
Reason for inclusion	Scottish Government funding for large projects

Application Process & Deadlines	Details of next round to be announced. Expression of interest for latest round closed in June 22 and needed to be completed by December 2023. Awards funding to 32 local authorities. Application form currently unavailable.
Interests	Supports locally developed regeneration projects that involve and build sustainable local communities.
Beneficial Area	Scotland.
Funding Capacity	£27m awarded in 2022. Tarlair Lido (MacDuff) awarded funding (£1.45m).
Exclusions	

Organisation Name	Scottish Government - National Lottery Community Fund - Scottish Land Fund
Contact Details	advicescotland@tnlcommunityfund.org.uk http://tnlcommunityfund.org.uk/scotland 0300 1237110 Scottish Land Fund Advisor (if you have one already)
Reason for inclusion in the report	Would allow MoBE to purchase the museum. Criteria is looking for well managed, financially sustainable land and buildings
Application Process & Deadlines	First must contact and discuss project idea. They will help you develop your idea and get ready to submit your application. if eligible minimum of 4 months for decision from application. Stage one is for technical assistance. Costs usually between £2500 and £30k (average £10k). Do not necessarily need to apply for technical assistance. Stage 2 for acquisition.
Interests	Communities
Beneficial Area	Scotland
Funding Capacity	Grants up to £1m to help communities take ownership of land and buildings that matter to them. Average grant is £150k, and average contribution to eligible project costs will be 80%. 5% minimum from your own funding ie 95% purchase price.
Exclusions	Revenue only. Works after you purchase.

Organisation Name	Aberdeenshire Council from the Crown Estate – NE Scotland Fisheries Local Action Group Coastal Communities Challenge Fund or Local Area Committee
Contact Details	http://nesflag.org.uk/2022/07/ tel :01467 20537377 Jamie Wilkinson coastalcommunities@aberdeenshire.gov.uk
Reason for inclusion in the report	Funded Development Officer. Supports the development of Active Travel routes along, to and from the coastline.
Application Process & Deadlines	TBC. Application Form. Will relaunch in 2023 (Current max £25k likely to increase to £50k)
Interests	Creating or enhancing community, leisure and recreational facilities. Coastal economy and sustainable tourism
Beneficial Area	NE Scotland
Funding Capacity	(current max £25k likely to increase to £50k)
Exclusions	10%match funding required

Organisation Name	UK Govt/Aberdeenshire Council Shared Prosperity Fund (replacement to EU structural fund)
Contact Details	Jamie Wilkinson 01467 537377 mailto:jamie.wilkinson@aberdeenshire.gov.uk
Reason for inclusion in the report	Project fits with priorities
Application Process & Deadlines	Projects can start spending from April 23 Will be launched in the next few months, with the first round of applications between now and March
Interests	Priorities will be as follows: Communities and Place; Supporting Local Business; People & Skills; Multiply (adult numeracy)
Beneficial Area	
Funding Capacity	Allocation to Aberdeenshire Council for a three year period (22-23/23-24/24-25) is £6.8m. Expecting grants of up to £250k
Exclusions	

Funders: Environment/Nature Focus

Organisation Name	The Prince's Countryside Trust
Contact Details	Grants Team https://www.princescountrysidefund.org.uk
Reason for inclusion in the report	Emphasis on rural communities
Application Process & Deadlines	1 st September Apps open 11 October (midday apps close) Dec Decision.
Interests	Strengthening rural communities, resilience
Beneficial Area	
Funding Capacity	grants up to £25,000 over 2 years
Exclusions	Income must be less than £500k Purchase of land or buildings. Costs for planning. Building projects without pp Projects where ownership or lease not in place

Organisation Name	Peoples Postcode Trust
Contact Details	https://www.postcodetrust.org.uk/apply-for-a-grant/
Reason for inclusion in the report	Whilst not specifically for environment only, the grant criteria that would suit are: improving biodiversity & green spaces, enabling participation in physical activity, responding to climate emergency and increasing community access to outdoor space.
Application Process & Deadlines	Monthly (1 st of the Month) at 9am. Online form. Need to draft answers beforehand and then register as soon as the fund opens at 9am. Apps decided within a month. Funds must be spent within 18 months.
Interests	Environment. Community. Marginalised groups.
Beneficial Area	Scotland
Funding Capacity	£1m. Reasonable to apply for £25,000.
Exclusions	Previous grantees.

Organisation Name	Woodland Trust – Free trees
Contact Details	https://www.woodlandtrust.org.uk/plant-trees/schools-and-communities/

Reason for inclusion in the report	Enhancement of woodland areas
Application Process & Deadlines	Two delivery periods, one in March and none in November Need to know grid reference, have permission from legal landowner. Currently taking orders for trees to be delivered in November.
Interests	Woodland enhancement.
Beneficial Area	
Funding Capacity	Tree packs c 100
Exclusions	

Organisation Name	Alkpit
Contact Details	https://alkpit.com/pages/foundation
Reason for inclusion in the report	<ul style="list-style-type: none"> • Environmental Projects that seek to support, conserve, or generate understanding of our environment and wild places • Health Projects enabling people to gain physical and mental wellbeing from the Great Outdoors • Education Projects such as First Aid, D of E, Forest Schools and Mountain Leader • Participation Projects that get more people experiencing the Great Outdoors
Application Process & Deadlines	On line app. Every 2 months. Allow 3 months ahead of when your project starts.
Interests	See above
Beneficial Area	UK
Funding Capacity	C £2500 per app.
Exclusions	

NatureScot – Investment Ready Nature in Scotland Grant Scheme	
Organisation Name	NatureScot – Investment Ready Nature in Scotland Grant Scheme
Contact Details	enquiries@nature.scot
Reason for inclusion in the report	<p>The Investment Ready Nature in Scotland Grant Scheme will help organisations and partnerships develop projects in Scotland that use private investment and market-based mechanisms to help finance the restoration of the environment.</p> <p>IRNS will provide technical assistance grants to help project developers:</p> <ul style="list-style-type: none"> • get support from professional advisors to develop their project, address barriers to investment and present an attractive case for potential investors • build capability to attract financial investment into natural environment projects <p>This is a new scheme</p>
Application Process & Deadlines	16 th September 2022
Interests	Environment
Beneficial Area	Scotland
Funding Capacity	
Exclusions	

Organisation Name	Scottish Government – Local Energy Scotland/CARE
Contact Details	https://localenergy.scot/
Reason for inclusion in the report	Chris Morris (Scottish contact) Sustainable energy required by funders. Could provide income through the Feed In Tariff (FIT). Offers advice and funding to develop schemes towards Net Zero. Opportunity might exist for hydro scheme (see Donside Hydro)
Application Process & Deadlines	Get in touch with local contact.
Interests	Renewable energy
Beneficial Area	Scotland
Funding Capacity	
Exclusions	

Organisation Name	Prince of Wales's Charitable Fund
Contact Details	Online form https://www.pwcf.org.uk/application-form (eligibility form first)
Reason for inclusion in the report	Could fund collection of Biodiversity information. Awards to be made 31 st March. Closing 20 th Feb.
Application Process & Deadlines	Small grants – online £5k or £15k for multi year award.
Interests	Environment, Countryside

Beneficial Area	Scotland
Funding Capacity	£5k to 15k
Exclusions	

Potential small grants

Small grants	Indicative Amt.
Aviva	1000
Barcapel	10000
Barrack	500
Cadogan	10000
Co-op	500
Cruden	5000
Mrs Clutterbuck	500
Dalrymple Donaldson	500
Aberdeenshire Charities	500
Common Good	270
Sir Iain Stewart	250
James T Howat	800
Leng Charitable Trust	5000
Morton Charitable Trust	1000
The Orcome Trust	5000
A M Pilkington Trust	1000
R J Larg Family Trust	1550
Robert Barr	3000
A Sinclair Henderson	2500
St Katherine's Fund	1600
Stafford Trust	500
Tay Charitable Trust	1200
Tesco Bag sfor Help	1000
Walter Craig Trust	500
Eneco-Tullor/Twinshiels Community Fund	4000
Subtotal	57,670
Assume 50% success small	28,835

Summary of Phase One costs and activities

- Grain store refurbishment and redevelopment
- Installation of Pop Up café/ training & activity space
- Develop online booking system & Key Management plus Pad entry
- Develop timetable of opening hours
- Develop supply chains eg for food and crafts and list of network of suppliers
- Build partnerships including training suppliers (Ringlink)

Phase 1

Works Element	Review of Costs		
	Base	Contingency	Total
Redevelopment of Grain Store		Incl	£ 15,000
Upgrade of Mill		Incl	£ 50,000
Urgent Site Restoration		Incl	£ 25,000
Fitting-out Grain Store		Incl	£ 15,000
Website and materials		Incl	£ 3,000
General Initial Site, Enabling and Safety Works	£ 60,000	£ 6,000	£ 66,000
Sub-total Phase 1			£ 174,000

Revenue Costs

Revenue Budgets	Year 1	Year 2	Year 3	Total
Cost of sales	£1,200	£2,180	£2,478	
Advertising	£600	£600	£600	
Water Rates	£1,800	£1,800	£1,800	
Gas / Electric	£3,000	£3,000	£3,000	
Phone and internet	£600	£600	£600	
Insurance	£1,500	£1,500	£1,500	
Stationery, postage & Printing	£300	£300	£300	
Staff costs	£43,560	£44,432	£44,432	

Volunteer expenses and training	£300	£300	£300	
Training	£1,000	£1,000	£1,000	
Professional and accountancy fees	£2,000	£2,000	£2,000	
Repairs & Maintenance (estimate needs firmed up)	£3,000	£3,000	£3,000	
Security alarm and other contracts	£900	£900	£900	
Refuse Collection and pest control	£600	£600	£600	
Cleaning materials	£240	£240	£240	
Misc	£1,200	£1,200	£1,200	
Totals	£61,800	£63,652	£63,949	£189,402

Total Grant requirement : £363,402