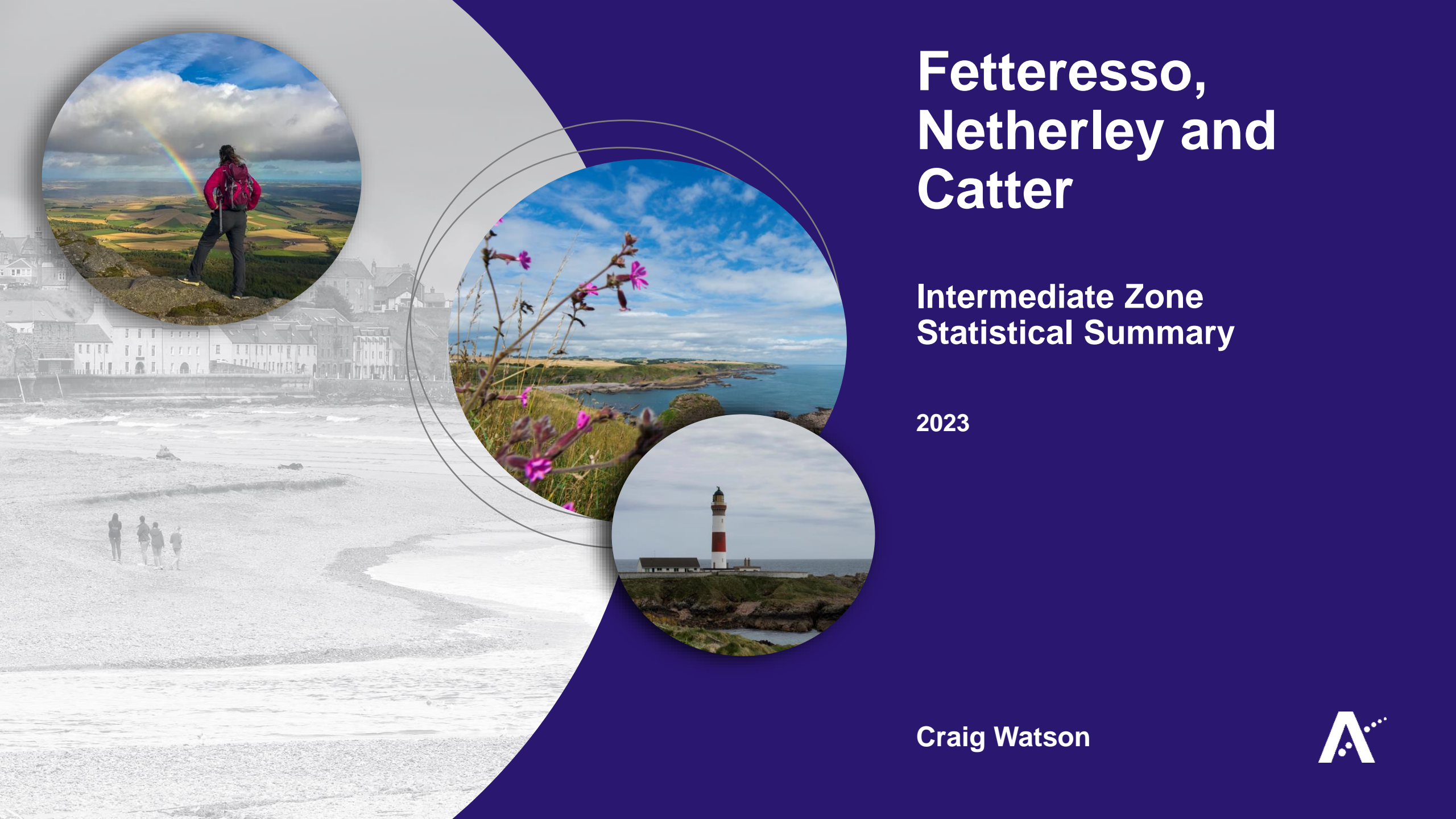


Fetteresso, Netherley and Catter

Intermediate Zone Statistical Summary

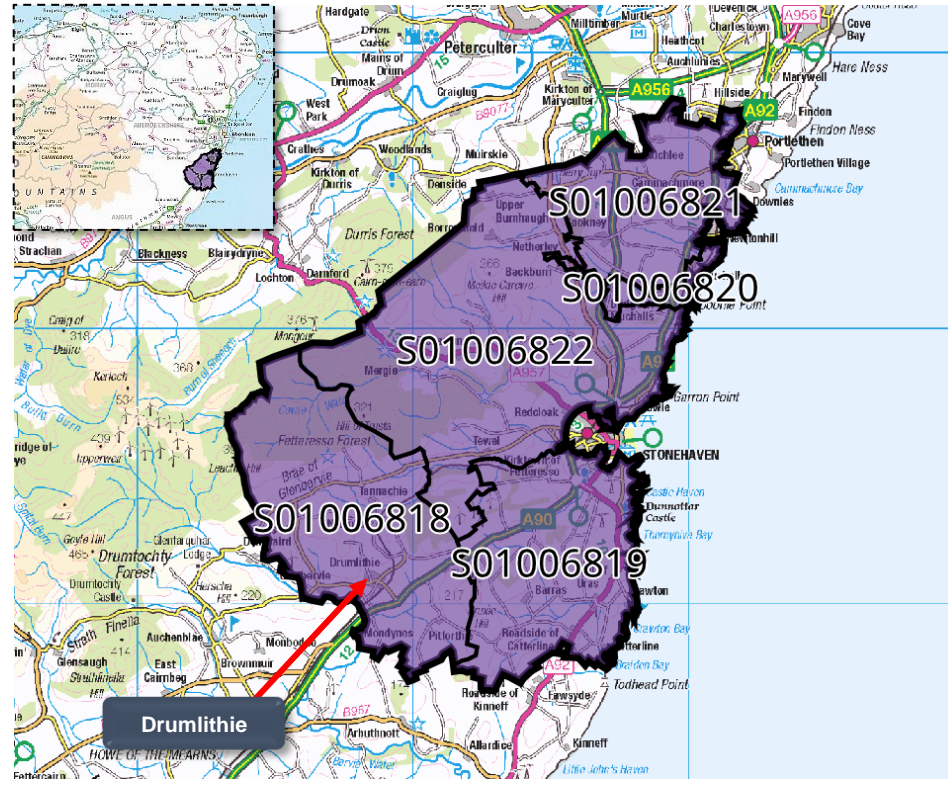
2023

Craig Watson

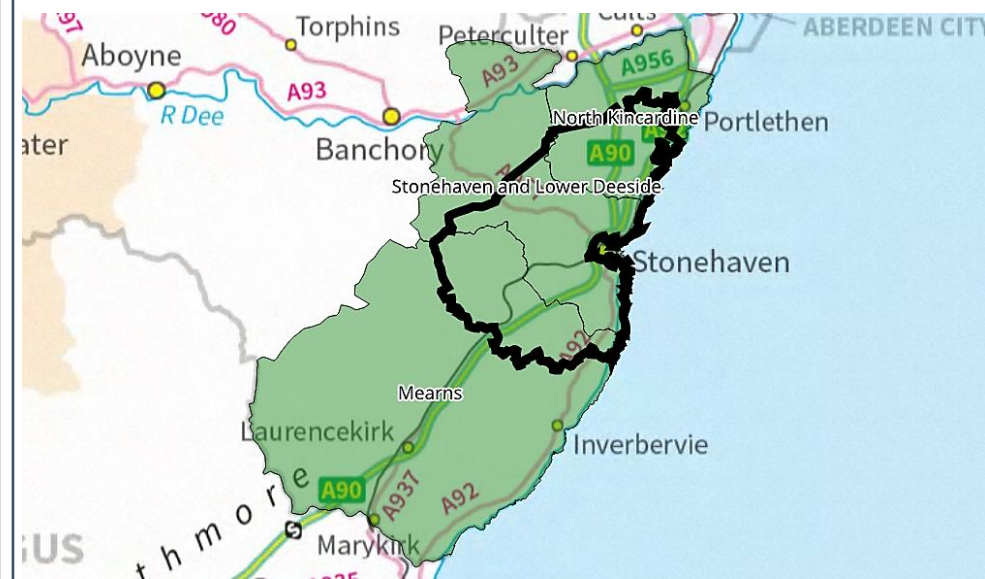


Fetteresso, Netherley and Catter

Data Zones Within the Intermediate Zone



Relevant Multi-Member Wards



Notes on the Maps

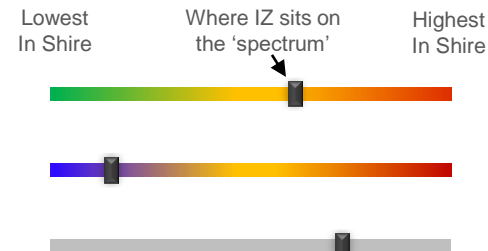
The map on the left shows the location and geographic area of the Fetteresso, Netherley & Catter Intermediate Zone. It contains 5 Data Zones.

Three MMWs straddle the Intermediate Zone (Mearns, Stonehaven and Lower Deeside and North Kincardine).

Spectrum Charts Explained

The following statistical pages frequently utilise spectrum charts as a visual aid to accompany an indicator. They are used to place the relevant Intermediate Zone (IZ) in the context of all other IZs in Aberdeenshire with regards to that indicator.

The charts to the right are examples of the spectrum charts used in this report. The black line represents where the IZ sits in the context of the highest and lowest figures in Aberdeenshire. If the black line is situated towards the left-hand side, the IZ recorded one of the lowest figures in Aberdeenshire. Conversely, if the black line is towards the right-hand side, it recorded one of the highest figures in Aberdeenshire.



The green/red spectrum charts are the most common type. If the black line is situated towards the red end of the spectrum, it means the figure is objectively worse than most other IZs in Aberdeenshire and vice versa.

The blue/red spectrum charts are used in the demographic section to denote high population growth (red) and population decline (blue).

The grey spectrum charts are simply used to denote high and low in the context of Aberdeenshire, where the high / low figure is neither good nor bad. An example would be the proportion of dwellings that fall within Council Tax Bands F-G.

Fetteresso, Netherley and Catter Demographic Data

Map of Fetteresso, Netherley and Catter: Population Change (2014-2021)



Low Growth / Depopulation High Growth

Population Change per Data Zone, 2014 & 2021

Data Zone	2014	2021	% Difference
S01006818	760	765	0.7%
S01006819	874	1042	19.2%
S01006820	427	405	-5.2%
S01006821	1084	1728	59.4%
S01006822	763	1090	42.9%
Total	3908	5030	28.7%

The population in this IZ increased by 28.7% between 2014 and 2021 - the 2nd highest growth rate in Aberdeenshire over that period.

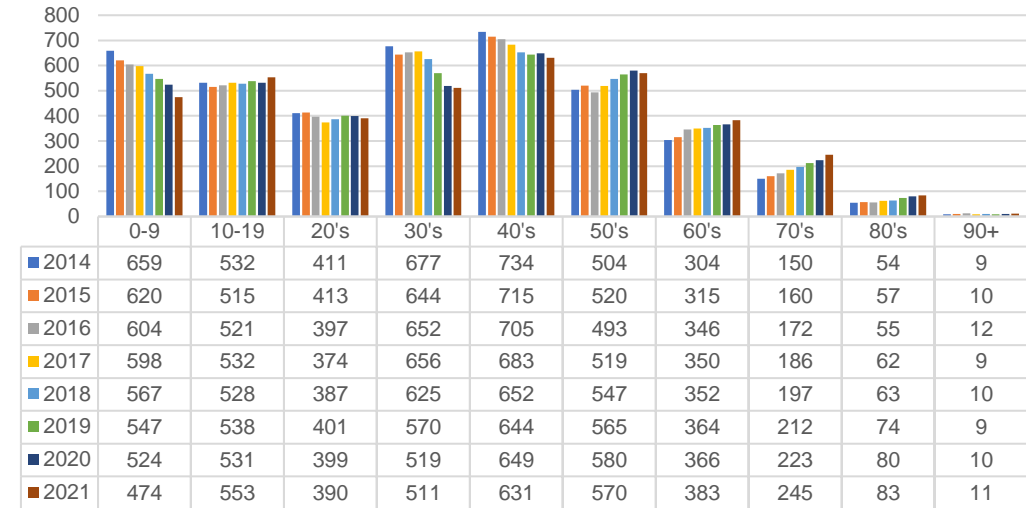
The greatest increases were seen in DZs surrounding the Netherley region. DZ S01006821 saw its population increase by 59.4% over the years. This covers the portion to the west of the A92 northbound, west of Newtonhill and Portlethen. DZ S01006822, which saw its population increase by 42.9% since 2014, is situated to the south of that, stretching down to the outskirts of Stonehaven and the surrounding area.

DZ S01006820 stands out in that its population decreased by 5.2% since 2014. This is a relatively small area covering Muchalls, Bridge of Muchalls and Hill of Muchalls.

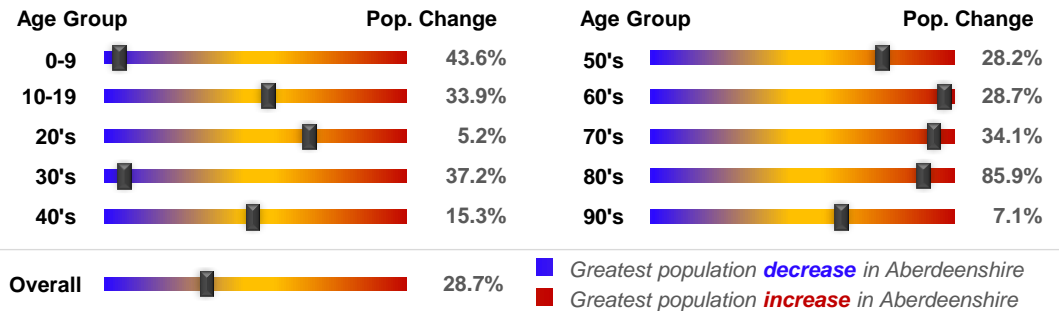
In terms of age groups, increases were registered across the board. In most cases the growth rates were among the highest in the Shire. Although the 70-79 age group increased by 34.1%, this was a relatively modest rise in the context of Aberdeenshire.

The IZ is home to a relatively large child and working age population, and a correspondingly small elderly population. And given that a high proportion of residents were categorised as belonging to Social Grades AB, it suggests that this IZ is one of the 'youngest' and most affluent in Aberdeenshire.

Population per Age Group, Fetteresso, Netherley and Catter, 2014-2021



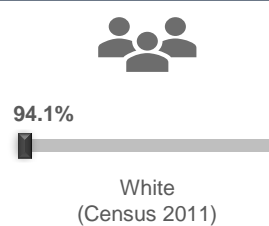
Rate of Population Change per Age Group, 2021 Compared to 2014



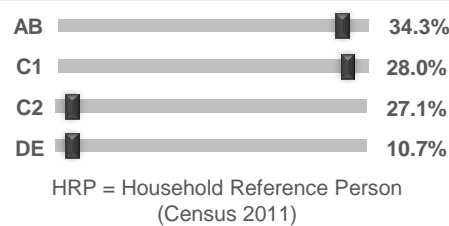
Country of Birth



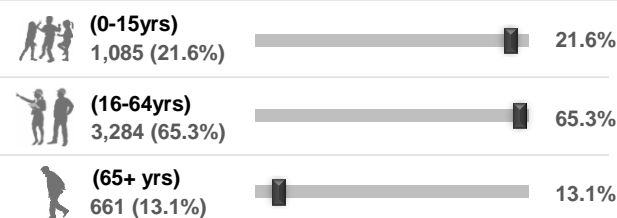
Ethnicity



Approximated Social Grade of HRP




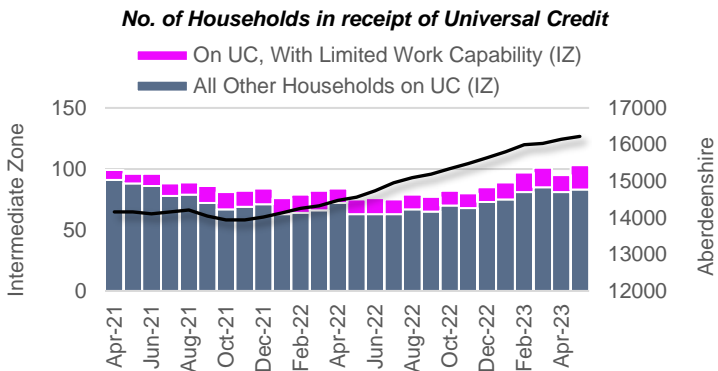

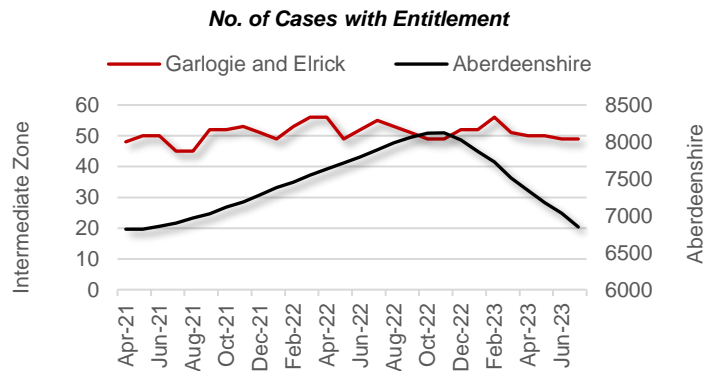



Population per Broad Age Group, 2021



In 2021 5,030 people lived in Fetteresso, Netherley and Catter -- 1,085 (21.6%) were under 15 years of age, 3,284 (65.3%) were aged 16-64, and 661 (13.1%) were over 65.

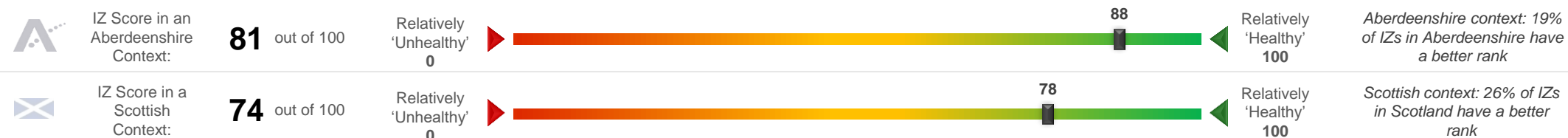
The black markers show where these percentages sit in the context of Aberdeenshire: left = low; right = high.

Fetteresso, Netherley and Catter Health Data (1 of 2)

SIMD 2020 Health Domain Rank		Universal Credit (UC) Limited Work Capability Households	Personal Independence Payments																																																															
		<p>No. of Households in receipt of Universal Credit</p>  <p>% of Households where at least 1 occupant has limited work capability (May-2023) - Aberdeenshire Context</p> <p>1.3%</p> 	<p>No. of Cases with Entitlement</p>  <p>% of Working Age Population (16-64) Receiving PIPs (Jul-2023) - Aberdeenshire Context</p> <p>1.6%</p> 																																																															
<p>Day-to-Day Activities</p> <p>Proportion of people whose day-to-day activities are limited a little or a lot - Aberdeenshire Context (Census 2011)</p> <p>7.7%</p> 	<p>Health Rating</p> <p>Proportion of people who rated their health as either 'good' or 'very good' - Aberdeenshire Context (Census 2011)</p> <p>93.5%</p> 	<p>According to monthly health-related benefits data, the number of households on Universal Credit increased from the start of Covid and remained relatively steady since the peak in March 2021. The number of households with Limited Work Capability or LWC (due to physical or mental health issues) has likewise increased and remained relatively high throughout, now affecting 33 households, up from 6 in April 2021. However, the IZ figure of 1.3% of households with at least 1 occupant assessed as having LWC is one of the lowest rates in an Aberdeenshire context.</p> <p>A higher proportion of the Working Age Population (1.6%) receive Personal Independence Payments (PIPs). This helps with some of the extra costs caused by long-term disability, ill-health or terminal ill-health. The IZ trend increased in line with the Aberdeenshire trend over 2021 and 2022 but didn't follow the downwards trend over the subsequent months. That notwithstanding, the 1.6% figure is among the lowest in Aberdeenshire.</p> <p>According to SIMD 2020 data, DZ S01006821 has the best health ranking and S01006818 has the 'worst' - although all DZs have among the best rankings in Scotland.</p>																																																																
<p>SIMD 2020 Health Domain Indicators per each Data Zone in the Fetteresso, Netherley and Catter Intermediate Zone (compared to Aberdeenshire average)</p>																																																																		
<p>SIMD Health Domain Indicator (Data Zones colour-coordinated with map) >></p>		<table border="1"> <thead> <tr> <th></th> <th>S01006818</th> <th>S01006819</th> <th>S01006820</th> <th>S01006821</th> <th>S01006822</th> <th>Shire</th> </tr> </thead> <tbody> <tr> <td>Health Domain Rank (see map for colour-coded rankings) (the higher, the better)</td> <td>6622</td> <td>6686</td> <td>6797</td> <td>6858</td> <td>6840</td> <td>5,254</td> </tr> <tr> <td>Comparative Illness Factor (Scotland = 100) (the lower, the better)</td> <td>30</td> <td>40</td> <td>25</td> <td>25</td> <td>15</td> <td>58</td> </tr> <tr> <td>Emergency stays in hospital (Scotland = 100) (the lower, the better)</td> <td>53.2</td> <td>50.2</td> <td>58.6</td> <td>51.8</td> <td>60.6</td> <td>71.5</td> </tr> <tr> <td>Hospital stays related to alcohol misuse (Scotland = 100) (the lower, the better)</td> <td>46.1</td> <td>16.0</td> <td>8.0</td> <td>13.2</td> <td>20.1</td> <td>45.4</td> </tr> <tr> <td>Hospital stays related to drug misuse (Scotland = 100) (the lower, the better)</td> <td>0.0</td> <td>17.0</td> <td>0.0</td> <td>0.0</td> <td>70.9</td> <td>30</td> </tr> <tr> <td>Proportion of live singleton births of lowbirth weight (the lower, the better)</td> <td>0.0%</td> <td>0.0%</td> <td>0.0%</td> <td>3.3%</td> <td>10.8%</td> <td>4.0%</td> </tr> <tr> <td>Proportion of population being prescribed drugs for anxiety, depression or psychosis</td> <td>12.0%</td> <td>9.2%</td> <td>12.6%</td> <td>10.1%</td> <td>12.3%</td> <td>15.6%</td> </tr> <tr> <td>Standardised Mortality Ratio (Scotland = 100) (the lower, the better)</td> <td>116</td> <td>45</td> <td>60</td> <td>59</td> <td>71</td> <td>85</td> </tr> </tbody> </table>		S01006818	S01006819	S01006820	S01006821	S01006822	Shire	Health Domain Rank (see map for colour-coded rankings) (the higher, the better)	6622	6686	6797	6858	6840	5,254	Comparative Illness Factor (Scotland = 100) (the lower, the better)	30	40	25	25	15	58	Emergency stays in hospital (Scotland = 100) (the lower, the better)	53.2	50.2	58.6	51.8	60.6	71.5	Hospital stays related to alcohol misuse (Scotland = 100) (the lower, the better)	46.1	16.0	8.0	13.2	20.1	45.4	Hospital stays related to drug misuse (Scotland = 100) (the lower, the better)	0.0	17.0	0.0	0.0	70.9	30	Proportion of live singleton births of lowbirth weight (the lower, the better)	0.0%	0.0%	0.0%	3.3%	10.8%	4.0%	Proportion of population being prescribed drugs for anxiety, depression or psychosis	12.0%	9.2%	12.6%	10.1%	12.3%	15.6%	Standardised Mortality Ratio (Scotland = 100) (the lower, the better)	116	45	60	59	71	85	
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Fetteresso, Netherley and Catter Health Data (2 of 2)

Fetteresso, Netherley and Catter's position on the 'Health Spectrum' – Aberdeenshire and Scottish Context (the higher the score, the better)



Selection of ScotPHO indicators, Fetteresso, Netherley and Catter IZ compared to Aberdeenshire & Scotland (latest data)

Indicator	Latest Available Figures				IZ Trend	Indicator Measurement
	IZ	IZ's latest figure compared to:				
		Aberdeenshire	Scotland			
Alcohol-related hospital stays	222.2	-16.4%		-63.6%	Up	Rate per 100,000 pop.
All-cause mortality among the 15-44 year olds	74.7	-20.9%		-36.3%	Up	Rate per 100,000 pop.
Babies exclusively breastfed at 6-8 weeks	51.6	11.0%		19.8%	Up	% of babies with a valid feeding status
Bowel screening uptake	72.4	-0.6%		6.9%	Up	% of eligible people (aged 50-74)
Child dental health in primary 1	82.4	3.7%		9.3%	Down	% of P1 pupils
Child dental health in primary 7	75.0	-4.7%		0.0%	Up	% of P7 pupils
Child healthy weight in primary 1	80.4	3.0%		10.6%	Down	% of P1 pupils
Deaths all ages	770.1	-27.3%		-34.8%	Down	Rate per 100,000 pop.
Developmental concerns at 27-30 months	0.5	-2.3%		-14.1%	Down	% of children reviewed
Early deaths from cancer (<75)	81.9	-37.9%		-45.3%	Down	Rate per 100,000 pop.
Early deaths from coronary heart disease (<75)	15.1	-60.0%		-71.3%	Down	Rate per 100,000 pop.
Female life expectancy	84.5	3.3%		4.7%	Up	Life expectancy at birth in years
Healthy birth weight	79.5	-3.6%		-4.7%	Down	% of all singleton births
Immunisation uptake at 24 months - 6 in 1	97.1	-0.7%		0.1%	Down	% of children in relevant age group
Immunisation uptake at 24 months - MMR	92.8	-2.0%		-1.6%	Down	% of children in relevant age group
Male life expectancy	81.8	5.3%		6.9%	Up	Life expectancy at birth in years
Maternal obesity	14.5	-9.9%		-11.6%	Down	% of women at antenatal booking
Patients (65+) with multiple A&E hospitalisations	7540.7	19.8%		10.5%	Down	Rate per 100,000 pop.
Patients hospitalised with asthma	13.1	-59.0%		-80.9%	Down	Rate per 100,000 pop.
Patients hospitalised with COPD	128.8	10.1%		-37.9%	Up	Rate per 100,000 pop.
Patients hospitalised with coronary heart disease	252.2	-14.3%		-26.2%	Down	Rate per 100,000 pop.
Patients with emergency hospitalisations	4733.6	-10.4%		-34.6%	Down	Rate per 100,000 pop.
Premature births	4.9	-4.4%		-3.4%	Up	% of all live births
Uptake of the HPV vaccine in S3 girls	89.5	0.1%		4.6%	Up	% of S3 girls

Based on the 24 health-related indicators in the table, this IZ is situated towards the less vulnerable end of the spectrum, both in the context of Aberdeenshire as well as Scotland as a whole.

The area compares favourably to most other areas in Scotland in terms of a range of health-related outcomes, particularly in relation to Developmental concerns at 27-30 months; Patients with emergency hospitalisations; Patients hospitalised with asthma; Deaths all ages; Early deaths from cancer (<75); Early deaths from coronary heart disease (<75); and Maternal obesity. The IZ is in the top 10% of the country regarding these particular indicators. Consequently, life expectancy in the area is relatively high, particularly male life expectancy.

Issues that may require further investigation include:

- Immunisation uptake at 24 months;
- Healthy birthweight; and
- Child dental health in P7

With regards to each of the indicators listed above the IZ compares less favourably to other areas in Aberdeenshire and, in some instances, Scotland (and/or the trend is worsening).

Fetteresso, Netherley and Catter Economic Data (1 of 3)

Rank of Household Income per Data Zone (2023)

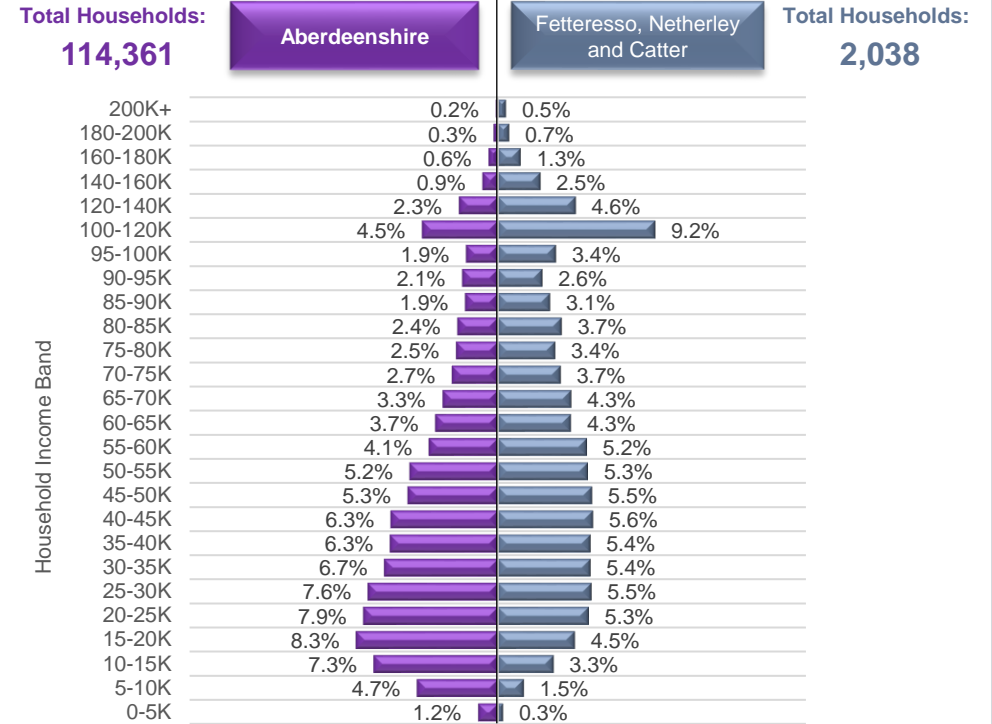


In terms of household income, this IZ is among the most affluent in Aberdeenshire. The median household income in 2023 equated to £55,399, which is £13,643 higher than the Shire average (£41,756). A similar gap was registered last year. Median household income ranges from £49,862 in DZ S01006818 (southern portion of the IZ, which includes Drumlithie) to £58,944 in DZ S01006822 (northwest of Stonehaven). Approximately 1.8% of households in this IZ earn less than £10,000 per year - one of the lowest proportions in the Shire. This equates to roughly 36 households. Drumlithie tends to contain a higher-than-average proportion of such households - but the figure is still very low. High income households are scattered throughout the IZ, with high concentrations surrounding the general Chapelton/Netherley area. Households along the southern coastline also tend to be associated with higher incomes.

Household Income per Data Zone (2023)

Data Zone	Households	Average Income	Median Income	Lower Quartile Income
S01006818	314	£ 57,239	£ 49,862	£ 29,658
S01006819	410	£ 62,789	£ 55,258	£ 33,649
S01006820	175	£ 57,403	£ 50,119	£ 30,463
S01006821	716	£ 64,627	£ 57,214	£ 35,196
S01006822	423	£ 66,740	£ 58,944	£ 36,429

Household Income per Band, Fetteresso, Netherley and Catter & Aberdeenshire (2023)



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Median Household Income (2023)



£55,399

Aberdeenshire: £41,756

£57,299



% of Households Earning Less Than £10k (2023)



<£10K

1.8%

Aberdeenshire: 5.3%

1.8%



% of Households Earning More Than £100k (2023)



>£100K

16.4%

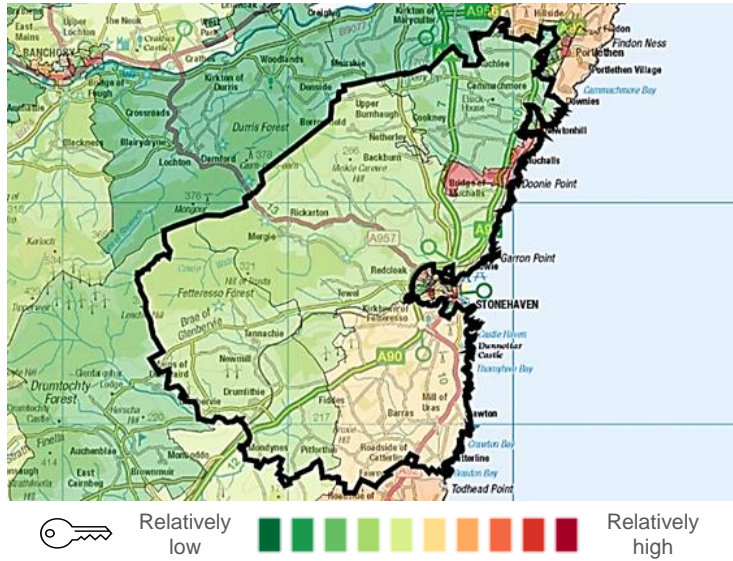
Aberdeenshire: 10.1%

18.8%

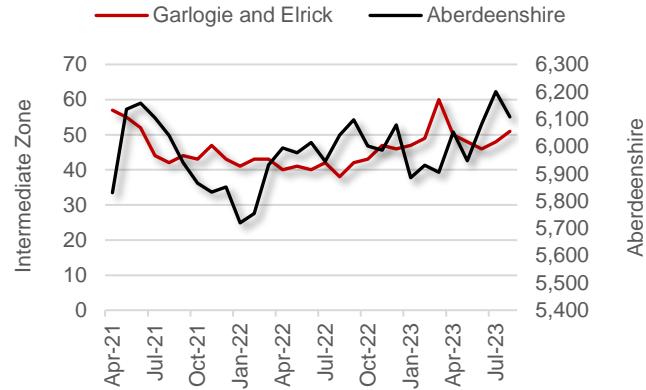


Fetteresso, Netherley and Catter Economic Data (2 of 3)

Latest Unemployment Rate - Ranking per Data Zone



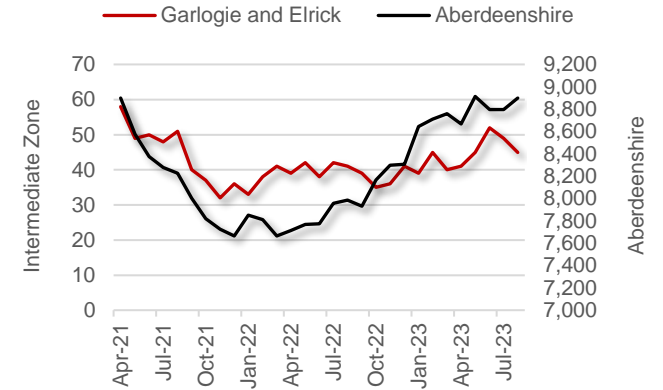
People on Universal Credit - In Employment



% of Working Age Population on Universal Credit and **In Employment** - Aberdeenshire Context (Aug 2023)



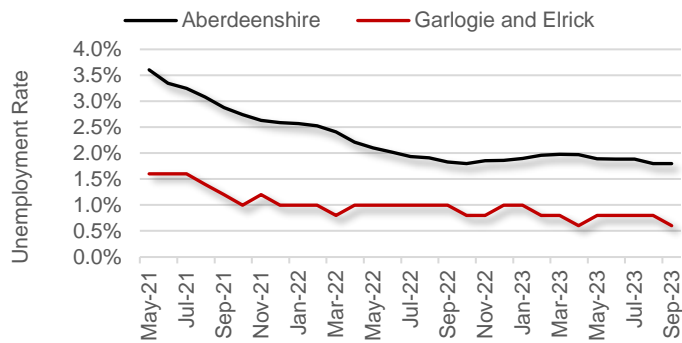
People on Universal Credit - Not In Employment



% of Working Age Population on Universal Credit and **Not In Employment** - Aberdeenshire Context (Aug 2023)



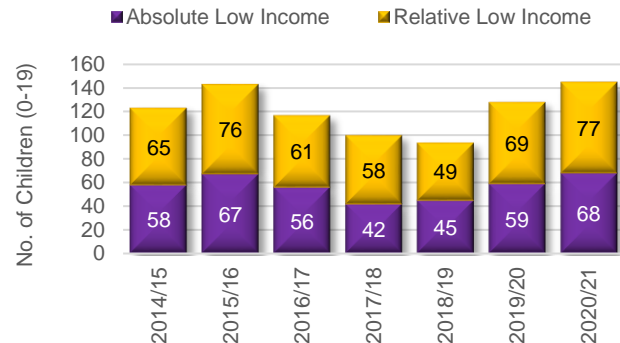
Alternative Claimant Count - Effective 'Unemployment Rate'



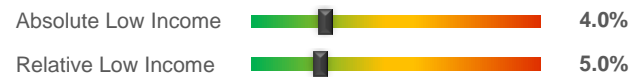
Fetteresso, Netherley and Catter's Alternative Claimant Count (Unemployment Rate) - Aberdeenshire Context (Sep 2023)



Children in Low Income Families



% of Children (aged 0-19) in Low Income Families (2020/21)



Summary

The number of people claiming Universal Credit (UC) - who are also in employment - has increased since the onset of Covid. Latest figures show 2.6% of people aged 16-64 (who also have jobs) are claiming UC. This is lower than the average IZ rate in Aberdeenshire.

Like Aberdeenshire, the unemployment rate in the IZ has fallen substantially since the October 2020 peak of 3.3%. The IZ rate never exceeded the Aberdeenshire rate. Latest data suggests approximately 1.2% of the Working Age population is currently out-of-work, which is lower than the Aberdeenshire-wide rate (1.8%) but higher than the IZ's low rate of 0.8% in April 2023. The rate ranges from 0.8% (S01006821, which covers the portion to the west of the A92 northbound, west of Newtonhill and Portlethen) to 3.4% (S01006820, relatively small area covering Muchalls, Bridge of Muchalls and Hill of Muchalls). The DZ with the lowest unemployment rate is also home to the highest proportion of young people in the IZ (30% are <20 years old). The DZ with the highest unemployment rate is also the only one in the IZ to experience a population decrease over the past few years.

The proportion of children living in low-income households is among the lowest in Aberdeenshire. However, after a dip last year, numbers have continued to slightly rise, sustaining the longer-term trend.

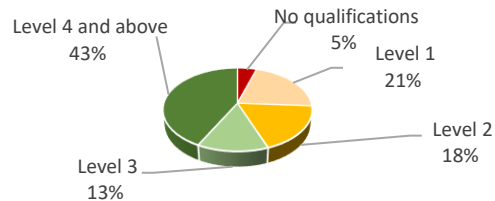
Economic Indicators

Fetteresso, Netherley and Catter Economic Data (3 of 3)

People With No Qualifications, Census 2011



% of Employees per Qualification Type



Summary

The employment numbers per broad industrial group relate to the kind of jobs within the area, which may be filled by those living outwith the IZ.

Employment in this IZ is generally spread out among three main sectors - Manufacturing, Construction, and the Professional sector. A number of jobs are also associated with the wholesale sector, Business admin., and Accommodation and food services.

Common job types relate to food product manufacturing; treatment and coating of metals; road/rail construction; and architectural and engineering activities. These job types account for about 45% of the total jobs in the area.

The area is home to a number of large enterprises with turnover at least £500,000. They tend to be associated with Agriculture, and mining and quarrying (which includes oil & gas). However, these sectors don't tend to employ great numbers of people. The largest sector in terms of jobs (Manufacturing) tend to be associated with smaller enterprises in terms of annual sales, with none exceeding £200k. The same may be said of Construction sector enterprises, although they tend to be slightly larger according to annual sales data.

Approximate Employment Count per Broad Industrial Group, Fetteresso, Netherley and Catter, 2020-22

Broad Industrial Group	2020	2021	2022	2020-22 % Diff.
Agriculture, forestry & fishing	20	30	25	25%
Mining, quarrying & utilities	50	50	45	-10%
Manufacturing	450	500	450	0%
Construction	200	250	200	0%
Motor trades	25	40	25	0%
Wholesale	100	150	50	-50%
Retail	25	20	50	100%
Transport & storage (inc postal)	75	45	45	-40%
Accommodation & food services	100	125	100	0%
Information & communication	20	20	25	25%
Financial & insurance	0	0	0	0%
Property	15	15	10	-33%
Professional, scientific & technical	175	175	200	14%
Business administration & support services	100	75	75	-25%
Public administration & defence	0	0	0	0%
Education	75	75	75	0%
Health	30	30	30	0%
Arts, entertainment, recreation & other services	15	40	40	167%
Total	1,475	1,640	1,445	-2%

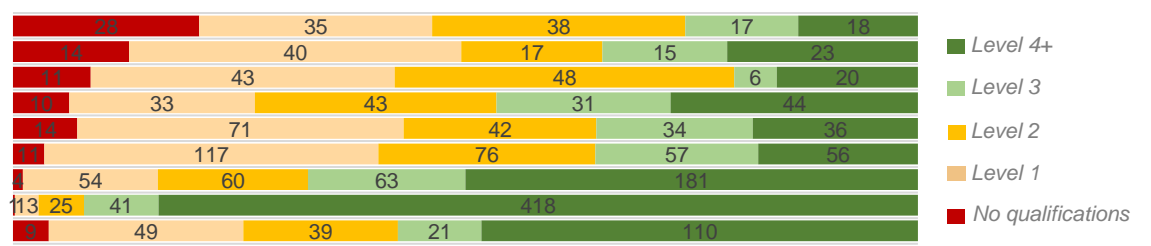
Approximate Number of Enterprises per Turnover Band (£), Fetteresso, Netherley and Catter, 2021-23

Turnover	2021	2022	2023	2021-23 % Diff.
£1m+	5	10	10	100%
£500-999k	15	5	10	-33%
£200-499k	30	30	30	0%
£100-199k	145	130	110	-24%
£50-99k	70	65	75	7%
£0-49k	55	65	60	9%

Employees per Occupation Type, Census 2011

Elementary occupations	136
Process, plant and machine operatives	109
Sales and customer service occupations	128
Caring, leisure and other service occupations	161
Skilled trades occupations	197
Administrative and secretarial occupations	317
Associate professional and technical...	362
Professional occupations	498
Managers, directors and senior officials	228

Employees per Qualification & Occupation Type, Census 2011



Fetteresso, Netherley and Catter Housing Data



Relatively sparse / rural

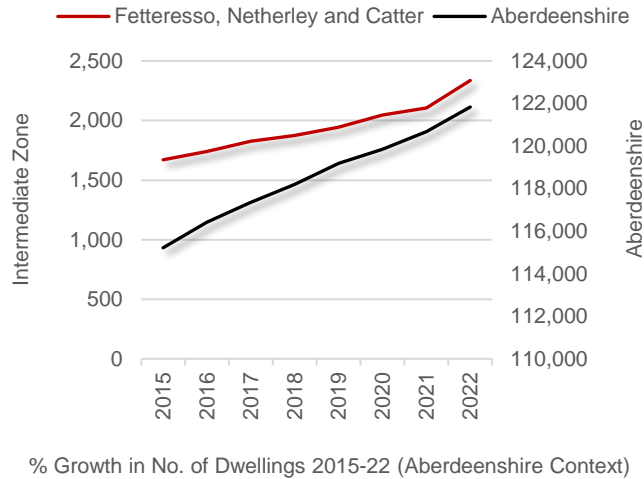
Dwellings per Hectare (2022)

0.11



Relatively dense / urban

Number of Dwellings, 2015-22



Summary

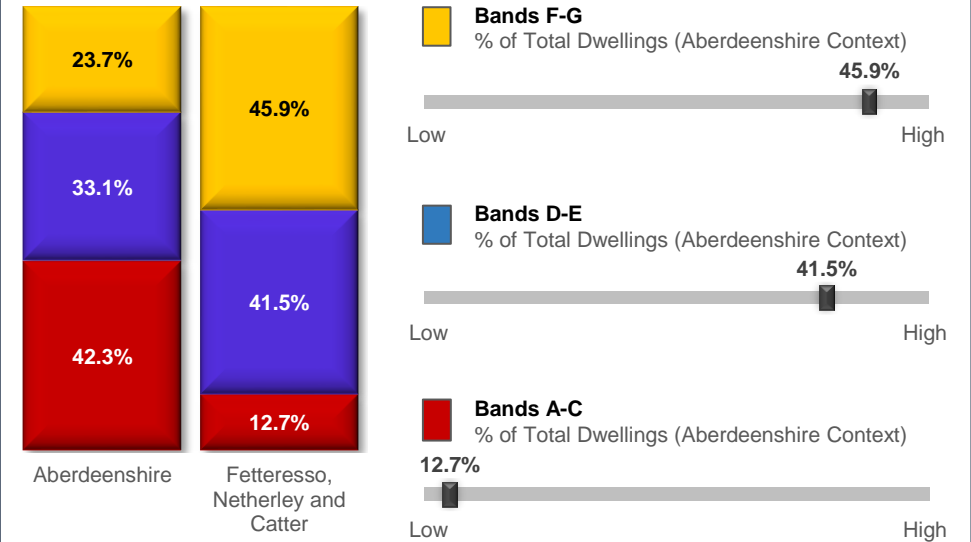
At 0.11 dwellings per hectare, this IZ is on the more rural side of the spectrum, with fewer properties per hectare relative to other IZs in the Shire. This is despite the fact that the general area has seen the numbers of dwellings increase by over 39% since 2015. Like the population increase seen over a similar period, this is the 2nd highest growth rate in Aberdeenshire - thanks largely to the Chapelton of Elsick housing project. Longer term, the Chapelton site can reportedly accommodate up to 8,000 houses within seven neighbourhoods.

A relatively large proportion of the dwellings in this IZ fall within Council Tax Bands F-G. The 45.9% figure is among the highest in Aberdeenshire. A similar picture emerges in terms of dwellings in Bands D-E.

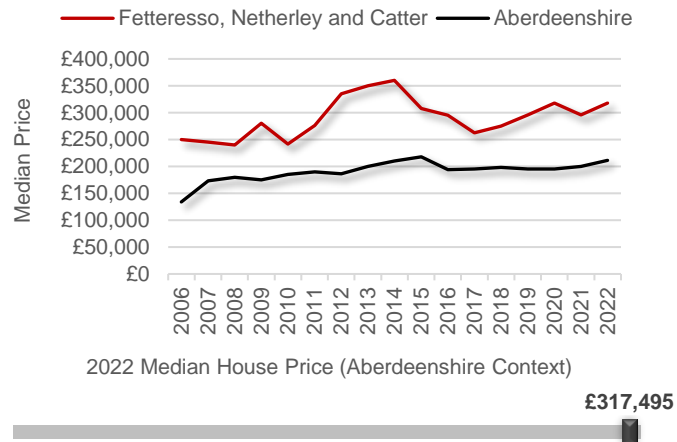
Consequently, the area is home to relatively few properties in Bands A-C.

The median house price is £317,495, one of the highest figures in the Shire and some £106,500 higher than the average (£210,995).

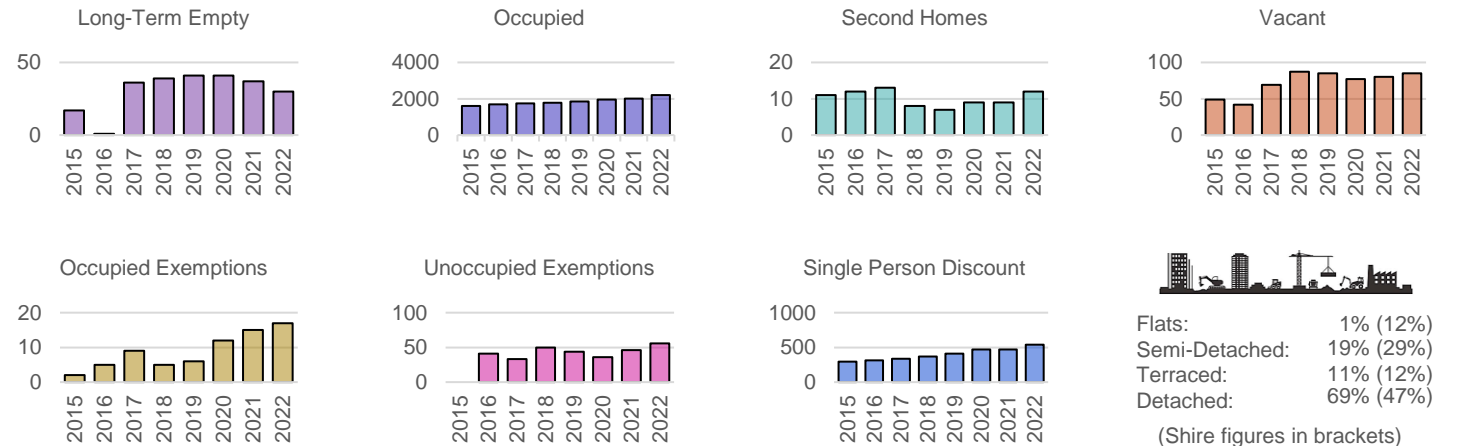
Proportion of Dwellings per Council Tax Band, 2022



Median Residential House Prices (Sales), 2006-22

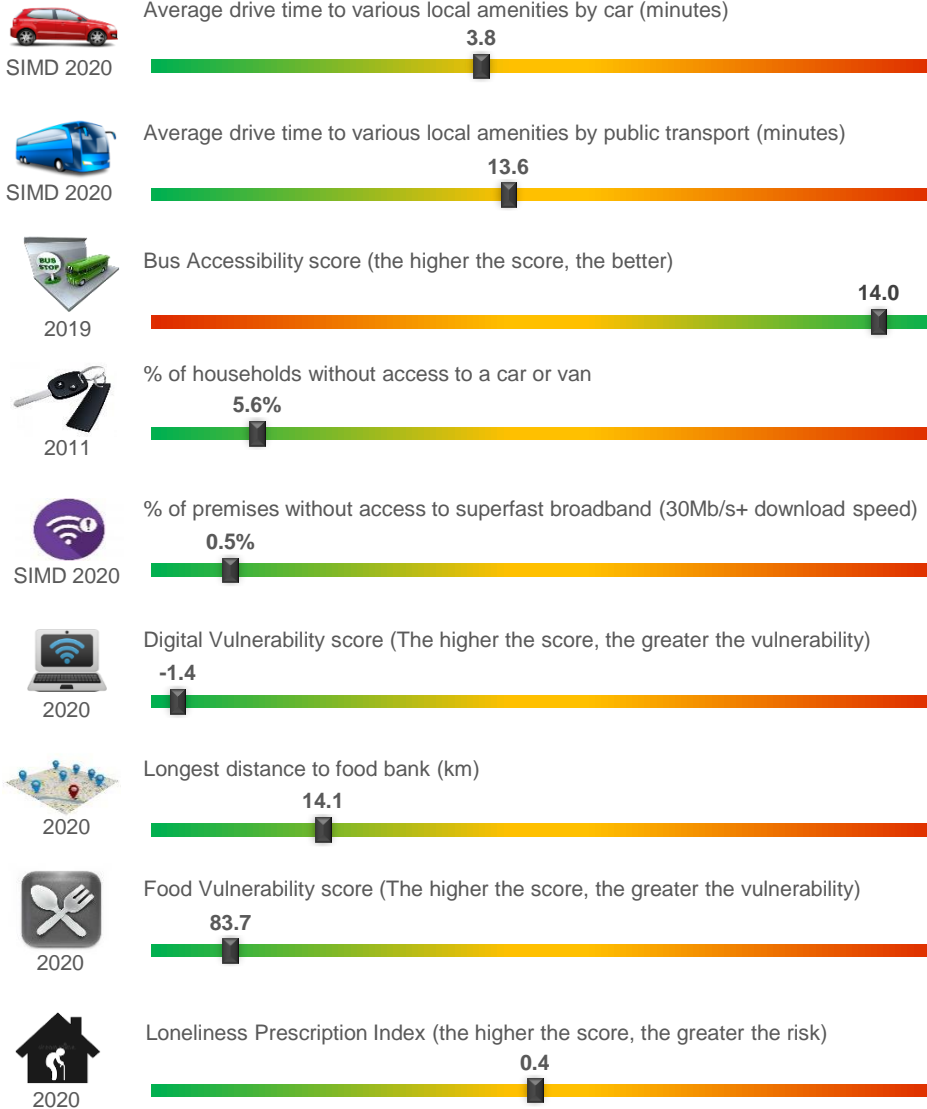


Housing Types, 2015-22 (Data on Flats, etc., relate to 2017 - the latest year for which data are available)

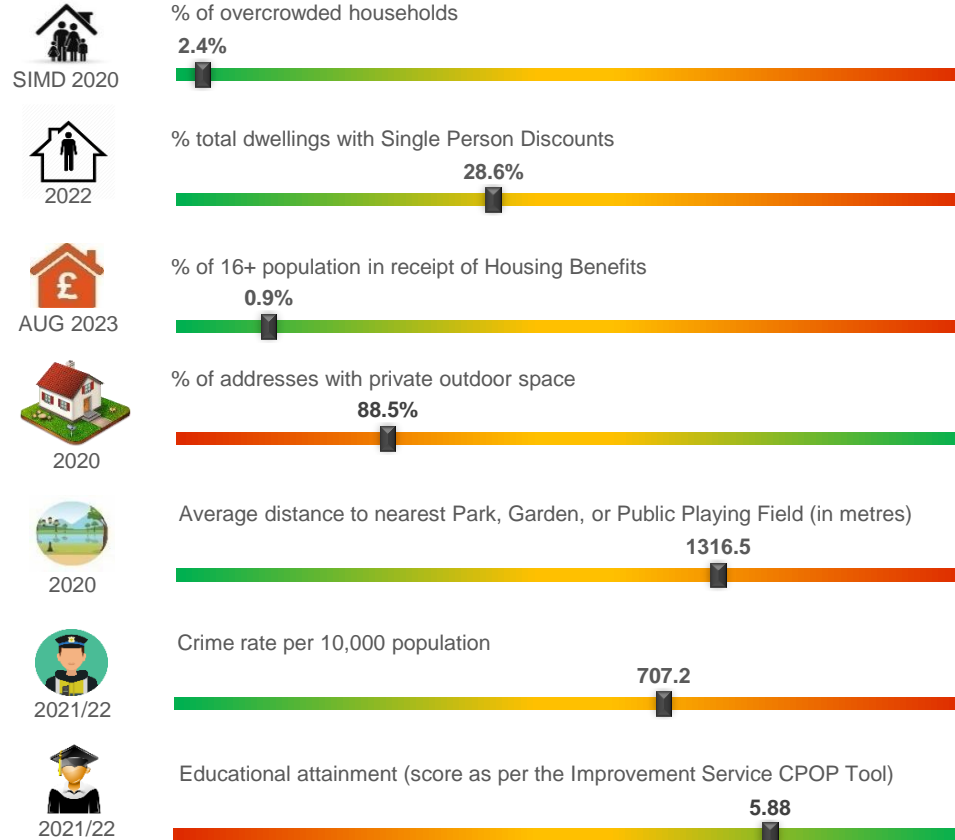


Fetteresso, Netherley and Catter Other Socio-Economic Data

Geographic Access / Digital Connectivity / Food Vulnerability / Loneliness Proxy



Housing / Environment / Crime Rate / Educational Attainment



Summary

Generally speaking, most of the other miscellaneous socio-economic indicators on this page suggest the area is generally in keeping with most other IZs in Aberdeenshire, although certain areas may 'suffer' in terms of some of the 'remoteness indicators'.

For example, the drive times to various local amenities are generally higher than most other places in Aberdeenshire. Although some residents may benefit from train access. Some areas also experience sub-optimal superfast broadband access. They tend to be in the central and southern portions of the IZ, outwith the towns.

More positively, educational attainment in the general IZ area is towards the better end of the spectrum.