

Banchory West

Intermediate Zone Statistical Summary

2023

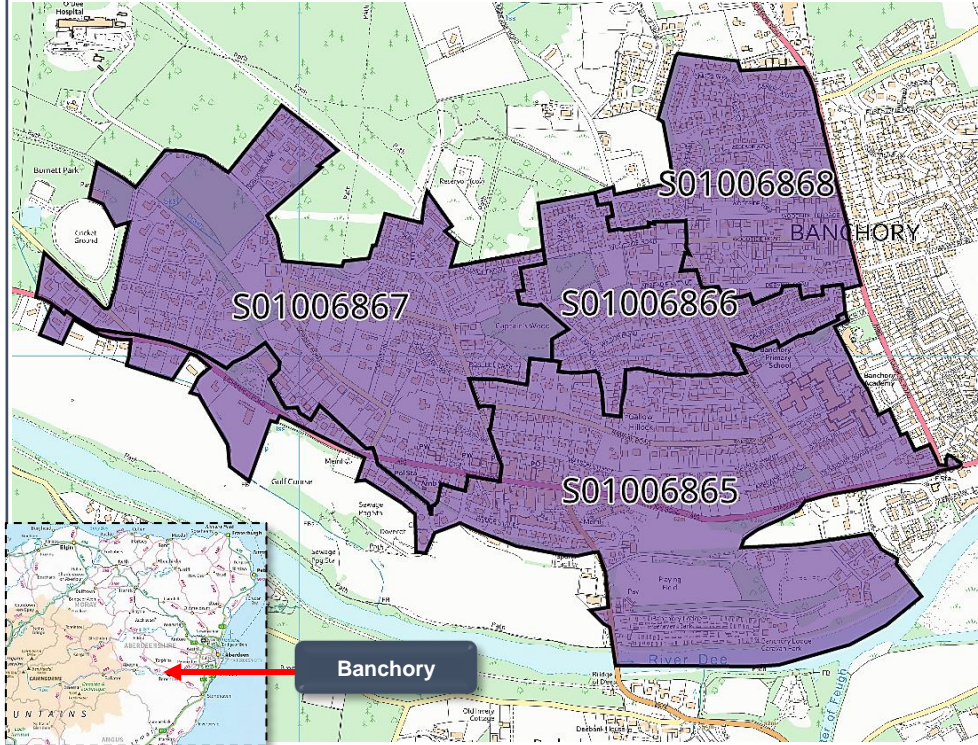


Craig Watson

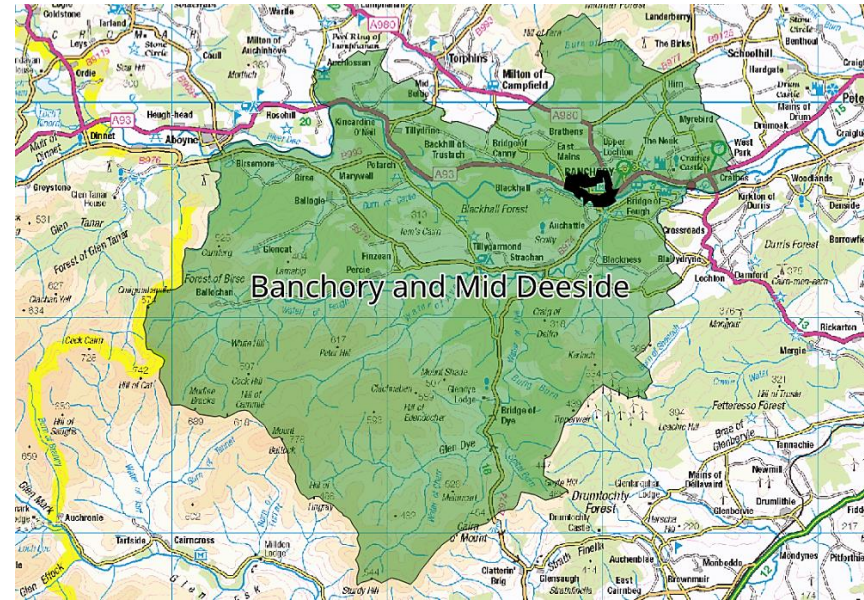


Banchory West

Data Zones Within the Intermediate Zone



Relevant Multi-Member Wards



Notes on the Maps

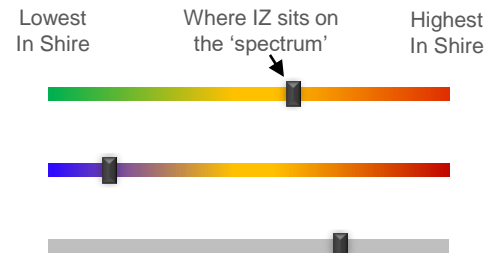
The map on the left shows the location and geographic area of the Banchory West Intermediate Zone. It contains 4 Data Zones.

Only one MMW straddles the Intermediate Zone (Banchory and Mid Deeside).

Spectrum Charts Explained

The following statistical pages frequently utilise spectrum charts as a visual aid to accompany an indicator. They are used to place the relevant Intermediate Zone (IZ) in the context of all other IZs in Aberdeenshire with regards to that indicator.

The charts to the right are examples of the spectrum charts used in this report. The black line represents where the IZ sits in the context of the highest and lowest figures in Aberdeenshire. If the black line is situated towards the left-hand side, the IZ recorded one of the lowest figures in Aberdeenshire. Conversely, if the black line is towards the right-hand side, it recorded one of the highest figures in Aberdeenshire.



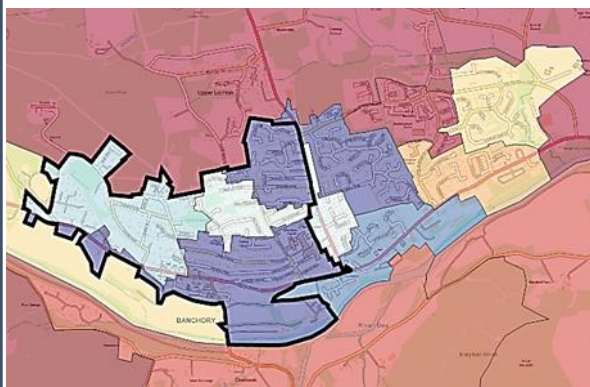
The green/red spectrum charts are the most common type. If the black line is situated towards the red end of the spectrum, it means the figure is objectively worse than most other IZs in Aberdeenshire and vice versa.

The blue/red spectrum charts are used in the demographic section to denote high population growth (red) and population decline (blue).

The grey spectrum charts are simply used to denote high and low in the context of Aberdeenshire, where the high / low figure is neither good nor bad. An example would be the proportion of dwellings that fall within Council Tax Bands F-G.

Banchory West Demographic Data

Map of Banchory West: Population Change (2014-2021)



Low Growth / Depopulation High Growth

The population of the Banchory West IZ decreased by 9.4% between 2014 and 2021, which was one of the greatest percentage decreases in Aberdeenshire over that period.

All Data Zones experienced a decrease in population. Three of the IZ's four Data Zones experienced relatively sizable reductions of between approximately 6%-13%. These are generally situated in the centre of town, with the two greatest reductions associated with the central northern and central southern portion.

It would appear the population reduced significantly in the younger age groups (under 50), particularly among those in their 20's, 40's, and 50's - a significant section of the working age population - although the trend abated somewhat in 2021. Nevertheless, this IZ has one of the lowest child populations and working age populations in Aberdeenshire. Conversely, those in their 80's increased quite considerably in percentage terms.

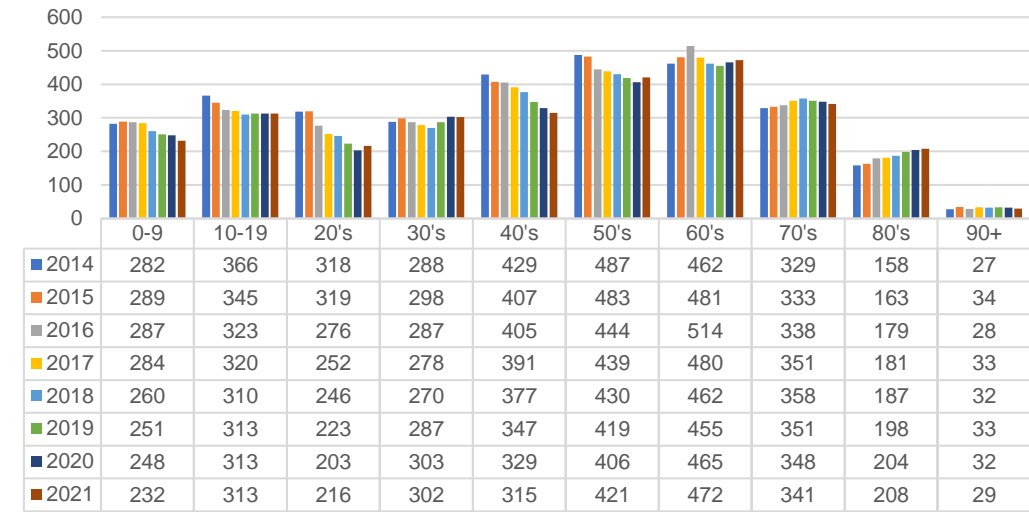
Population Change per Data Zone, 2014 & 2021

Data Zone	2014	2021	% Difference
S01006865	992	878	-11.5%
S01006866	549	527	-4.0%
S01006867	747	699	-6.4%
S01006868	858	745	-13.2%
Total	3146	2849	-9.4%

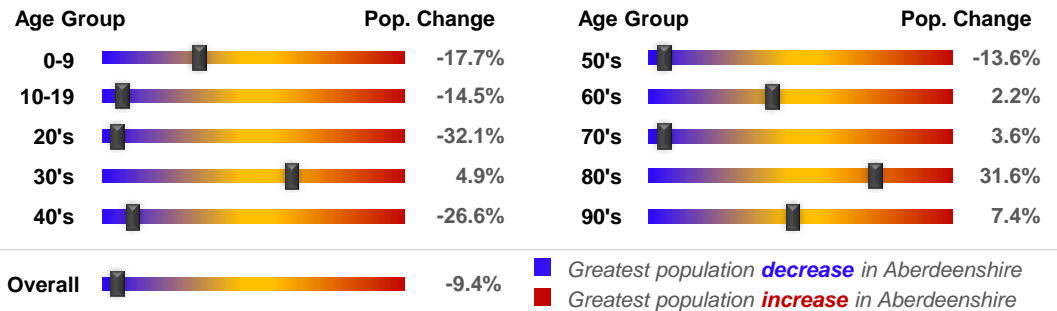
Banchory West is home to the 2nd highest proportion of people aged 65+ in Aberdeenshire relative to its total population - 29.3% versus an Aberdeenshire IZ average of approximately 20.5% - an increase on last year. The proportion is relatively high in two DZs - S01006866 and S01006867 - which together covers an area from the Cricket Ground in the west to Dalvenie Road in the centre of town.

A relatively high proportion of the population were deemed to belong to 'social grade' AB at the last census, suggesting a degree of affluence among the population.

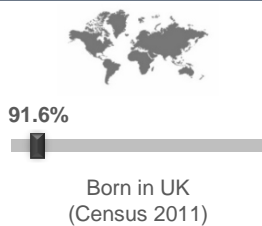
Population per Age Group, Banchory West, 2014-2021



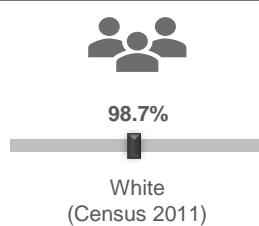
Rate of Population Change per Age Group, 2021 Compared to 2014



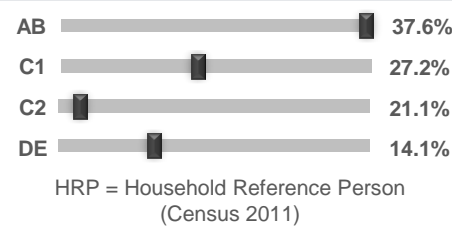
Country of Birth



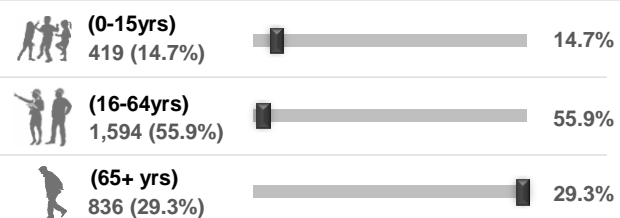
Ethnicity



Approximated Social Grade of HRP



Population per Broad Age Group, 2021



In 2021 2,849 people lived in Banchory West -- 419 (14.7%) were under 15 years of age, 1,594 (55.9%) were aged 16-64, and 836 (29.3%) were over 65.

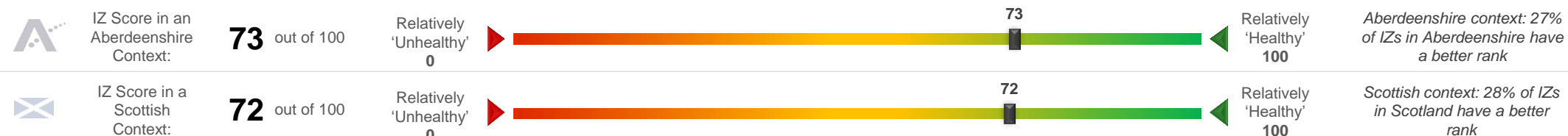
The black markers show where these percentages sit in the context of Aberdeenshire: left = low; right = high.

Banchory West Health Data (1 of 2)

SIMD 2020 Health Domain Rank		Universal Credit (UC) Limited Work Capability Households	Personal Independence Payments			
		<p>No. of Households in receipt of Universal Credit</p> <p>% of Households where at least 1 occupant has limited work capability (May-2023) - Aberdeenshire Context</p> <p>1.9%</p>	<p>No. of Cases with Entitlement</p> <p>% of Working Age Population (16-64) Receiving PIPs (Jul-2023) - Aberdeenshire Context</p> <p>2.2%</p>			
<p>Day-to-Day Activities</p> <p>Proportion of people whose day-to-day activities are limited a little or a lot - Aberdeenshire Context (Census 2011)</p> <p>14.6%</p>	<p>Health Rating</p> <p>Proportion of people who rated their health as either 'good' or 'very good' - Aberdeenshire Context (Census 2011)</p> <p>88.6%</p>	<p>According to monthly health-related benefits data, the number of households on Universal Credit has increased since the start of Covid and has remained relatively elevated ever since, generally following the Aberdeenshire trend. The number of households with Limited Work Capability or LWC (due to physical or mental health issues) has remained relatively high since the peak period, now affecting 24 households (up from 9 in January 2020). However, the IZ figure of 1.9% of households with at least 1 occupant assessed as having LWC is relatively low in an Aberdeenshire context, albeit this is a =n increase on last year.</p> <p>A higher proportion of the Working Age Population (2.2%) receive Personal Independence Payments (PIPs). This helps with some of the extra costs caused by long-term disability, ill-health or terminal ill-health. The IZ trend has generally followed the Aberdeenshire trend. The 2.2% figure is relatively low compared to most other IZs in Aberdeenshire, which is a positive outcome given the older age profile of the area.</p> <p>According to SIMD 2020 data, DZ S01006866 has the best health ranking (the Captain's Wood area / Hillview Road) and S01006866 has the 'worst' (Woodside Crescent & environs, south of the Garden Centre). Even the worst ranked DZ in this area is among the 30% <i>least</i> deprived in Scotland.</p>				
<p>SIMD 2020 Health Domain Indicators per each Data Zone in the Banchory West Intermediate Zone (compared to Aberdeenshire average)</p>						
<p>SIMD Health Domain Indicator (Data Zones colour-coordinated with map) >></p>		<p>S01006865</p>	<p>S01006866</p>	<p>S01006867</p>	<p>S01006868</p>	<p>Shire</p>
<p>Health Domain Rank (see map for colour-coded rankings) (the higher, the better)</p>		6107	6693	6654	4888	5,254
<p>Comparative Illness Factor (Scotland = 100) (the lower, the better)</p>		30	30	35	60	58
<p>Emergency stays in hospital (Scotland = 100) (the lower, the better)</p>		71.2	52.2	55.7	75.0	71.5
<p>Hospital stays related to alcohol misuse (Scotland = 100) (the lower, the better)</p>		54.6	38.5	9.4	109.3	45.4
<p>Hospital stays related to drug misuse (Scotland = 100) (the lower, the better)</p>		16.1	0.0	0.0	0.0	30
<p>Proportion of live singleton births of lowbirth weight (the lower, the better)</p>		10.0%	5.0%	0.0%	13.3%	4.0%
<p>Proportion of population being prescribed drugs for anxiety, depression or psychosis</p>		15.6%	13.7%	13.7%	16.2%	15.6%
<p>Standardised Mortality Ratio (Scotland = 100) (the lower, the better)</p>		111	45	43	68	85

Banchory West Health Data (2 of 2)

Banchory West's position on the 'Health Spectrum' – Aberdeenshire and Scottish Context (the higher the score, the better)



Selection of ScotPHO indicators, Banchory West IZ compared to Aberdeenshire & Scotland (latest data)

Indicator	Latest Available Figures				IZ Trend	Indicator Measurement
	IZ	IZ's latest figure compared to:		%		
		Aberdeenshire	Scotland			
Alcohol-related hospital stays	242.5	-8.8%		-60.3%	Down	Rate per 100,000 pop.
All-cause mortality among the 15-44 year olds	38.5	-59.2%		-67.1%	Down	Rate per 100,000 pop.
Babies exclusively breastfed at 6-8 weeks	74.0	33.4%		42.2%	Up	% of babies with a valid feeding status
Bowel screening uptake	79.4	6.4%		13.8%	Up	% of eligible people (aged 50-74)
Child dental health in primary 1	83.3	4.5%		10.2%	Up	% of P1 pupils
Child dental health in primary 7	100.0	20.3%		25.0%	Up	% of P7 pupils
Child healthy weight in primary 1	88.2	10.9%		18.5%	Up	% of P1 pupils
Deaths all ages	938.7	-11.3%		-20.5%	Down	Rate per 100,000 pop.
Developmental concerns at 27-30 months	4.1	1.2%		-10.5%	Down	% of children reviewed
Early deaths from cancer (<75)	201.6	53.0%		34.8%	Up	Rate per 100,000 pop.
Early deaths from coronary heart disease (<75)	12.0	-68.3%		-77.2%	Up	Rate per 100,000 pop.
Female life expectancy	80.7	-1.4%		0.0%	Down	Life expectancy at birth in years
Healthy birth weight	82.9	-0.1%		-1.2%	Up	% of all singleton births
Immunisation uptake at 24 months - 6 in 1	97.0	-0.8%		0.0%	Down	% of children in relevant age group
Immunisation uptake at 24 months - MMR	97.0	2.2%		2.6%	Down	% of children in relevant age group
Male life expectancy	82.6	6.4%		8.0%	Up	Life expectancy at birth in years
Maternal obesity	28.3	3.8%		2.2%	Down	% of women at antenatal booking
Patients (65+) with multiple A&E hospitalisations	5590.0	-11.2%		-18.1%	Down	Rate per 100,000 pop.
Patients hospitalised with asthma	63.1	97.6%		-7.8%	Down	Rate per 100,000 pop.
Patients hospitalised with COPD	60.9	-48.0%		-70.7%	Down	Rate per 100,000 pop.
Patients hospitalised with coronary heart disease	251.5	-14.5%		-26.4%	Down	Rate per 100,000 pop.
Patients with emergency hospitalisations	5369.3	1.7%		-25.8%	Down	Rate per 100,000 pop.
Premature births	18.0	8.7%		9.8%	Up	% of all live births
Uptake of the HPV vaccine in S3 girls	90.7	1.4%		5.9%	Down	% of S3 girls

Based on the 24 health-related indicators in the table, this IZ is situated towards the less vulnerable end of the spectrum in both an Aberdeenshire and a Scottish context. This is perhaps a surprising - and welcome - outcome given the older age profile of the area relative to most other IZs in Aberdeenshire.

The area compares favourably to most other areas in Scotland in terms of a range of health-related outcomes, particularly in relation to Babies exclusively breastfed at 6-8 weeks; Bowel screening uptake; Child dental health in primary 7; Child healthy weight in primary 1; Male life expectancy; and Early deaths from coronary heart disease (for those aged less than 75 years). In each instance the IZ is in the top 10% in Scotland.

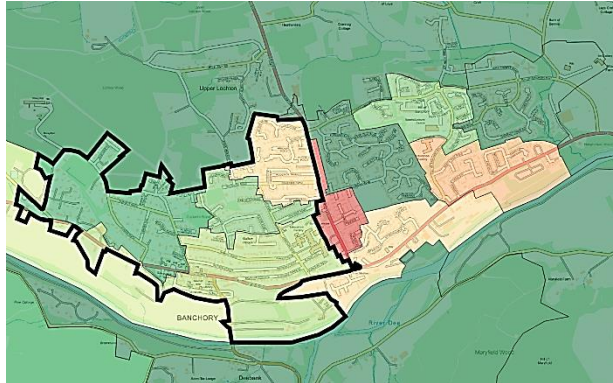
Issues that may require further investigation include:

- Early deaths from cancer;
- Premature births; and
- Healthy birthweight.

In relation to this indicator the IZ compares less favourably to other areas in Aberdeenshire and, in some instances, Scotland (and/or the trend is worsening).

Banchory West Economic Data (1 of 3)

Rank of Household Income per Data Zone (2023)



In terms of household income, this IZ is on the more affluent end of the spectrum in the context of Aberdeenshire. The median household income in 2023 equated to £48,818, which is £7,062 higher than the Shire average (£41,756).

Median household income ranges from £39,944 in DZ S01006868 (southwest of Garden Centre) to £55,864 in DZ S01006867 (area between Captain's Wood and the Cricket Ground).

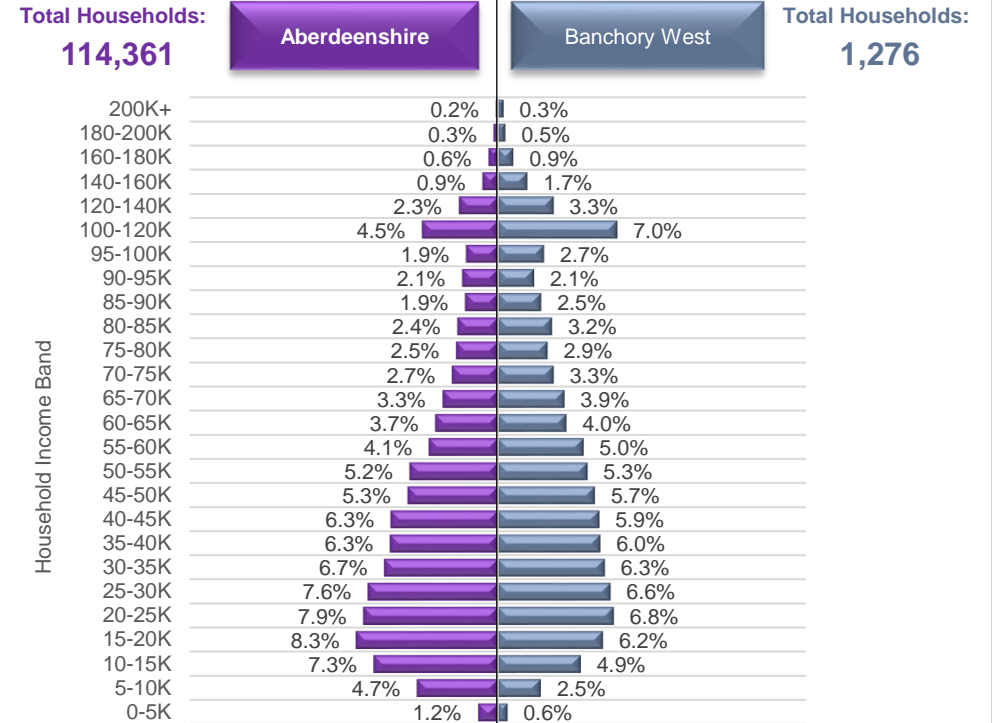
Approximately 3.1% of households in this IZ earn less than £10,000 per year, which is lower-than-average (5.3%), and lower than last year (3.6%). This equates to roughly 40 households. Areas north of the Leisure Centre and around Bridge Street tend to contain a higher-than-average proportion of such households.

High income households tend to be situated in the north of the IZ, around Caird's Wynd, and to the immediate east of the Cricket Ground, around Burnett Park East.

Household Income per Data Zone (2023)

Data Zone	Households	Average Income	Median Income	Lower Quartile Income
S01006865	421	£ 57,220	£ 48,857	£ 28,686
S01006866	225	£ 60,924	£ 53,169	£ 32,157
S01006867	301	£ 62,734	£ 54,864	£ 33,097
S01006868	329	£ 50,185	£ 39,944	£ 22,123

Household Income per Band, Banchory West & Aberdeenshire (2023)



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Median Household Income (2023)



£48,818

Aberdeenshire: £41,756

£48,818



% of Households Earning Less Than £10k (2023)



<£10K

3.1%

Aberdeenshire: 5.3%

3.1%



% of Households Earning More Than £100k (2023)



>£100K

13.7%

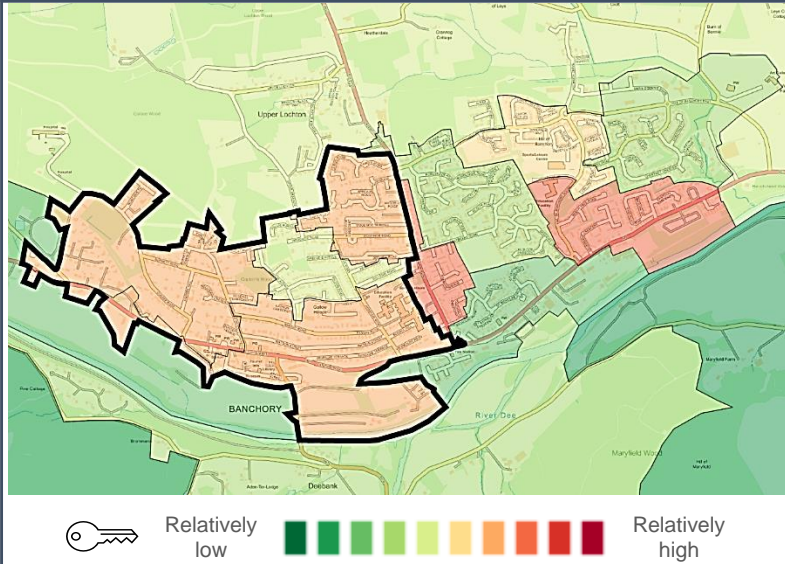
Aberdeenshire: 10.1%

13.7%

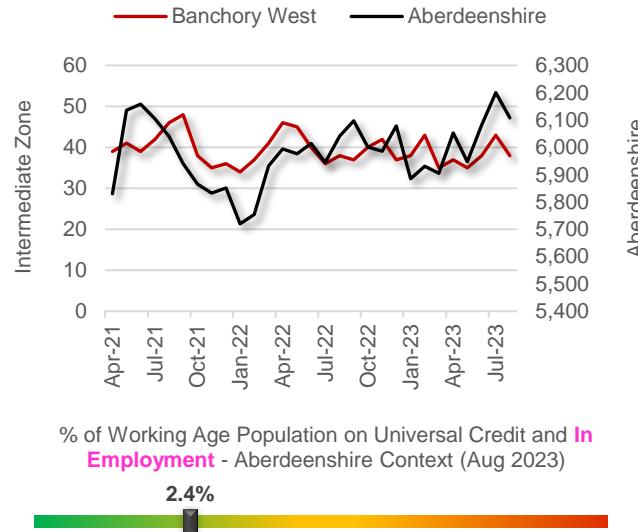


Banchory West Economic Data (2 of 3)

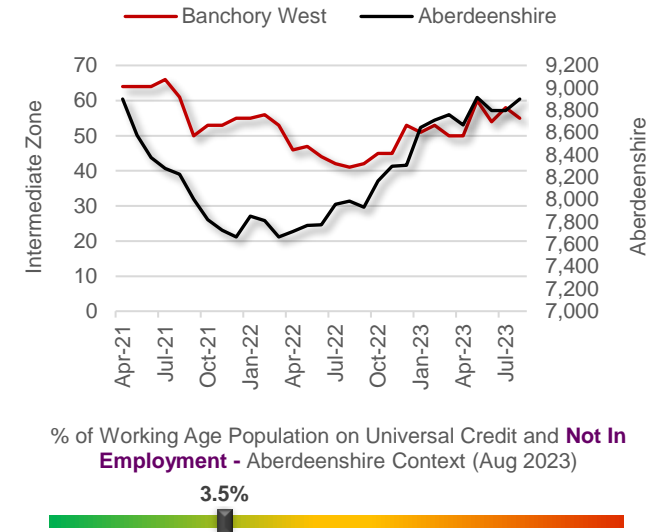
Latest Unemployment Rate - Ranking per Data Zone



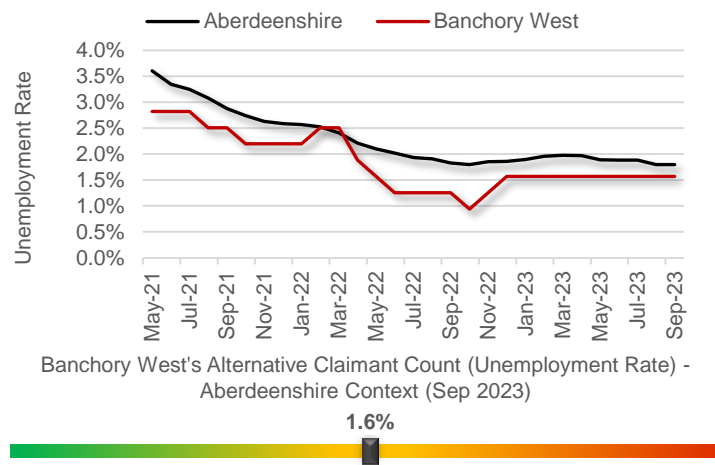
People on Universal Credit - In Employment



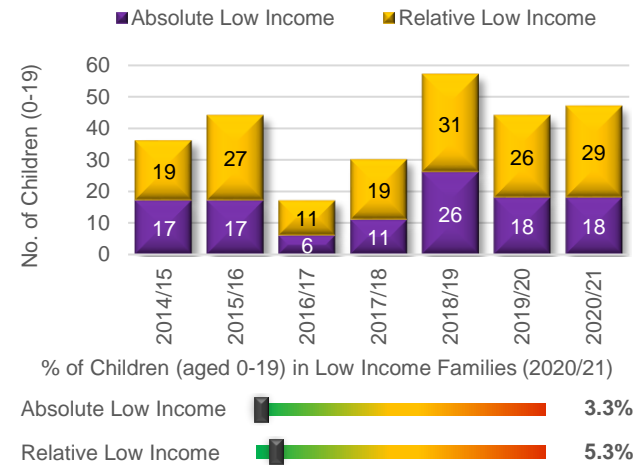
People on Universal Credit - Not In Employment



Alternative Claimant Count - Effective 'Unemployment Rate'



Children in Low Income Families



Summary

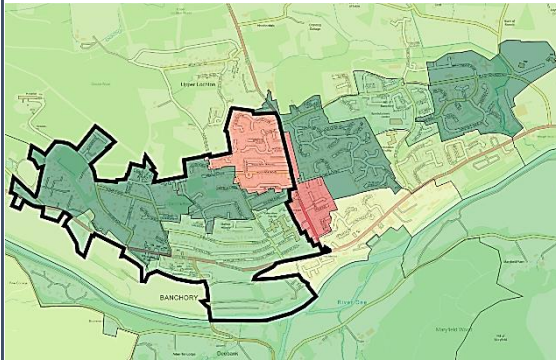
The number of people claiming Universal Credit (UC) - who are also in employment - has increased from the onset of Covid but has plateaued over the last couple of years. Latest figures show 2.4% of people aged 16-64 (who also have jobs) are claiming UC, which is towards the lower end of the spectrum, and lower than last year.

Like Aberdeenshire, the unemployment rate in the IZ has fallen substantially since the February 2021 peak of 3.7%. Latest data suggests approximately 1.6% of the Working Age population is currently out-of-work, which is the lower than the Aberdeenshire-wide rate (1.8%). The rate ranges from 1.1% (S01006866, which lies between Captain's Wood and Arbeadie Road) to 1.8% (S01006868, which is to the southwest of the Garden Centre, running alongside Raemoir Road). The IZ unemployment rate generally tends not to exceed the Aberdeenshire-wide rate over any given month.

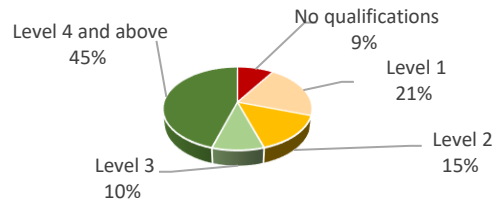
At 5.3%, the proportion of children living in low-income households is among the lowest in the Shire. This outcome is perhaps unsurprising given the area's relative affluence and small child population.

Banchory West Economic Data (3 of 3)

People With No Qualifications, Census 2011



% of Employees per Qualification Type



Summary

The employment numbers per broad industrial group relate to the kind of jobs within the area, which may be filled by those living outwith the IZ.

This IZ plays host to approximately 1,200 employees. The number employed appears to remained relatively steady over the past few years. Job growth is particularly evident in respect of Accommodation & food services, which is one of the area's major industries.

Other significant industries in the area include the Education and Health sectors, the former registering an increase in employees over the course of 2022. The Professional, Scientific & Technical services sector is another significant employer, which has seen numbers employed increase over the course of 2022 relative to the previous year, albeit numbers have fallen since 2021.

Although neither of the two Banchory-based Intermediate Zones may be described as a hive of industrial activity, Banchory West has experienced an increase in enterprises earning just shy of the £1m threshold. This largely pertains to enterprises in the Professional sector.

Approximate Employment Count per Broad Industrial Group, Banchory West, 2020-22

Broad Industrial Group	2020	2021	2022	2020-22 % Diff.
Agriculture, forestry & fishing	0	10	0	0%
Mining, quarrying & utilities	0	0	0	0%
Manufacturing	10	0	5	-50%
Construction	50	50	50	0%
Motor trades	0	0	0	0%
Wholesale	0	0	0	0%
Retail	125	150	125	0%
Transport & storage (inc postal)	0	0	0	0%
Accommodation & food services	175	200	250	43%
Information & communication	25	15	20	-20%
Financial & insurance	30	25	20	-33%
Property	10	10	5	-50%
Professional, scientific & technical	175	125	150	-14%
Business administration & support services	10	15	20	100%
Public administration & defence	100	100	100	0%
Education	225	250	250	11%
Health	175	125	125	-29%
Arts, entertainment, recreation & other services	75	75	75	0%
Total	1,185	1,150	1,195	1%

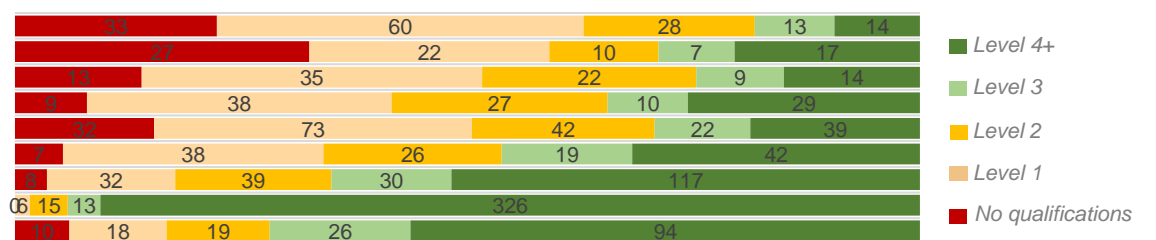
Approximate Number of Enterprises per Turnover Band (£), Banchory West, 2021-23

Turnover	2021	2022	2023	2021-23 % Diff.
£1m+	0	0	0	0%
£500-999k	5	5	10	100%
£200-499k	15	15	10	-33%
£100-199k	45	60	60	33%
£50-99k	25	25	30	20%
£0-49k	25	15	15	-40%

Employees per Occupation Type, Census 2011

Elementary occupations	148
Process, plant and machine operatives	83
Sales and customer service occupations	93
Caring, leisure and other service occupations	113
Skilled trades occupations	208
Administrative and secretarial occupations	132
Associate professional and technical...	226
Professional occupations	360
Managers, directors and senior officials	167

Employees per Qualification & Occupation Type, Census 2011



Banchory West Housing Data



Relatively sparse / rural

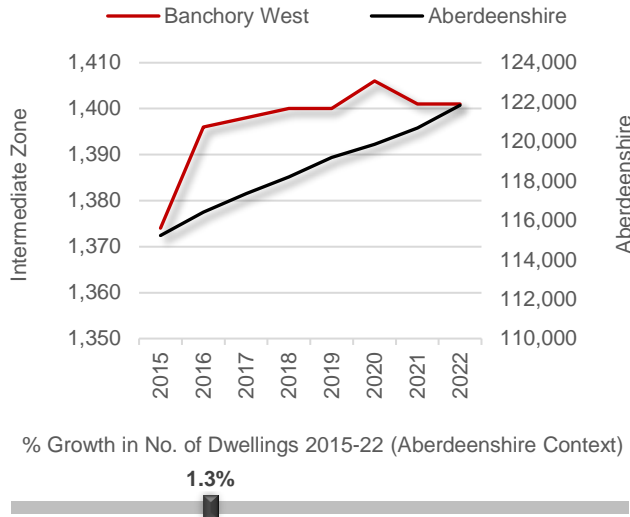
Dwellings per Hectare (2022)

9.43



Relatively dense / urban

Number of Dwellings, 2015-22



Summary

At 9.43 dwellings per hectare, this IZ is naturally among the more built-up areas in Aberdeenshire due to the fact that it is one of the major settlements in the region. However, the 9.43 is relatively sparse compared to some other towns in Aberdeenshire suggesting residents may enjoy a limited sense of 'space' relative to residents living elsewhere.

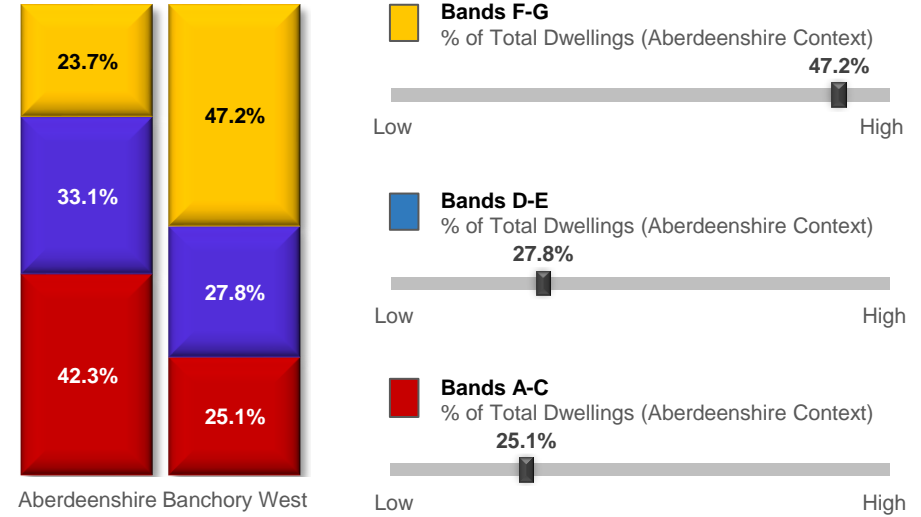
The number of dwellings in the IZ has increased by 1.3% since 2015, which is relatively low in an Aberdeenshire context, and lower than the 7.8% increase in the east part of town.

A relatively large proportion (47.2%) of the dwellings in this IZ fall within Council Tax Bands F-G. This is one of the highest proportions in Aberdeenshire.

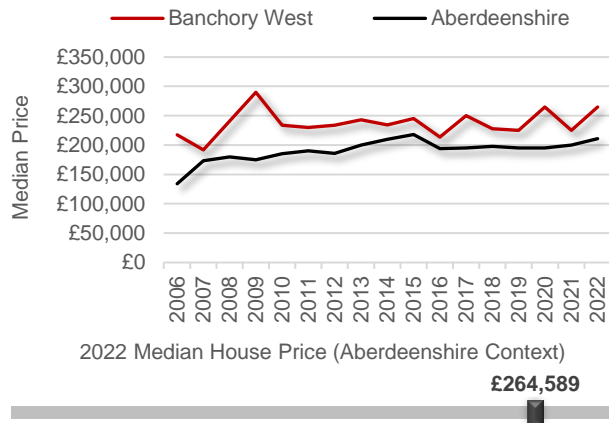
The median house price is £264,589, which is approximately £54,000 higher than the Aberdeenshire average (£210,995).

There were 59 vacant homes in 2022, an increase of 14 compared to the previous year.

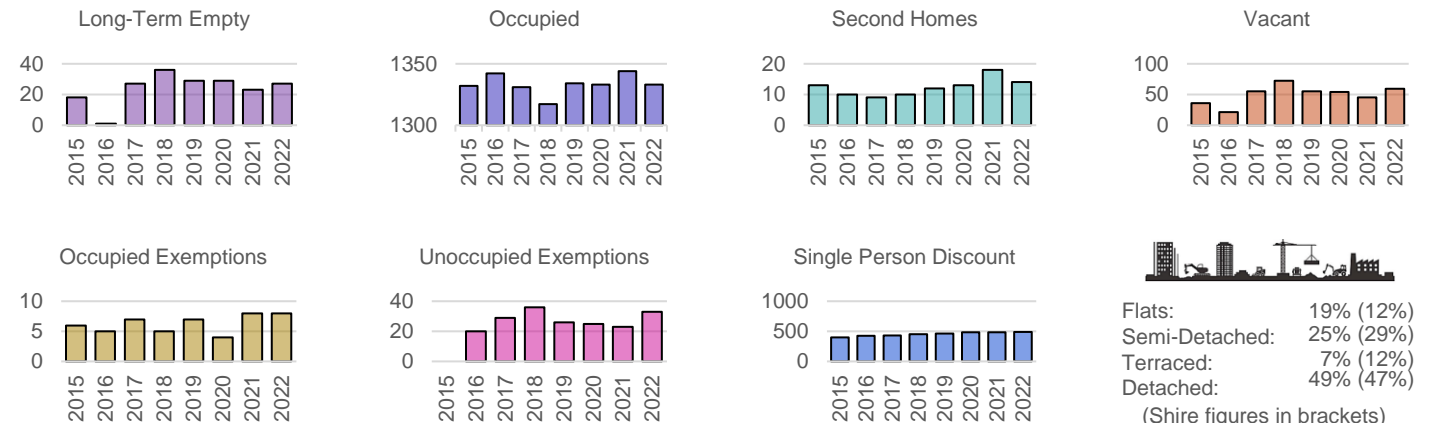
Proportion of Dwellings per Council Tax Band, 2022



Median Residential House Prices (Sales), 2006-22



Housing Types, 2015-22 (Data on Flats, etc., relate to 2017 - the latest year for which data are available)



Banchory West Other Socio-Economic Data

