

Banchory East

Intermediate Zone Statistical Summary

2023

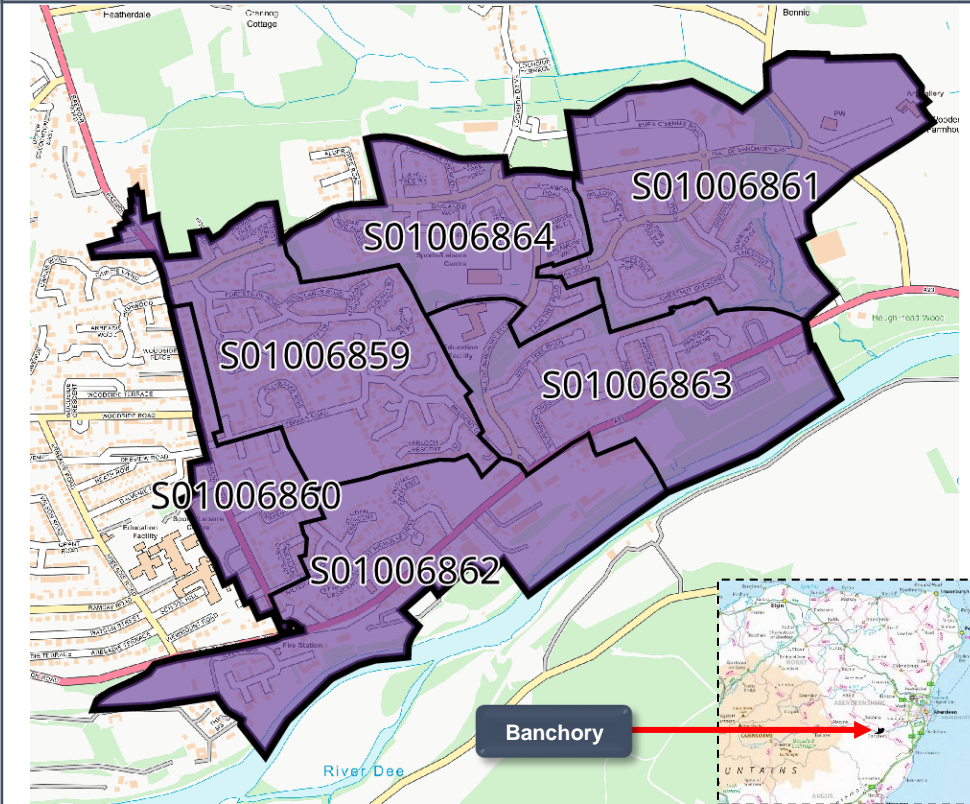


Craig Watson

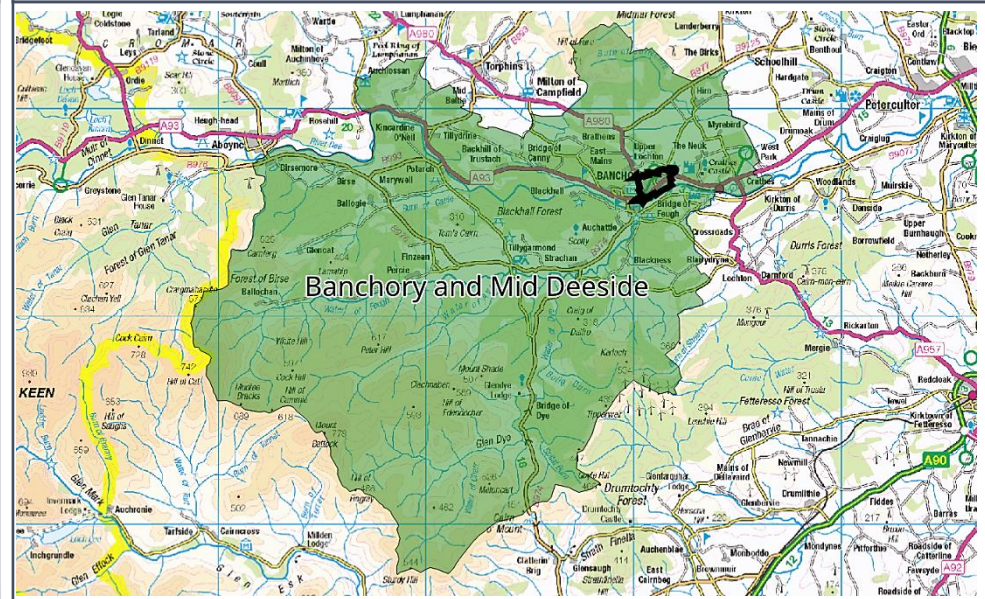


Banchory East

Data Zones Within the Intermediate Zone



Relevant Multi-Member Wards



Notes on the Maps

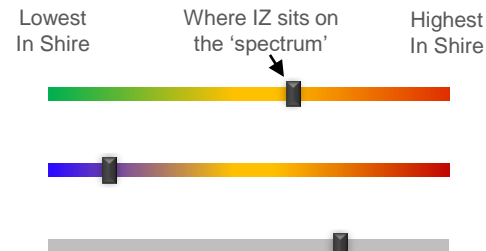
The map on the left shows the location and geographic area of the Banchory East Intermediate Zone. It contains 6 Data Zones.

Only one MMW straddles the Intermediate Zone (Banchory and Mid Deeside).

Spectrum Charts Explained

The following statistical pages frequently utilise spectrum charts as a visual aid to accompany an indicator. They are used to place the relevant Intermediate Zone (IZ) in the context of all other IZs in Aberdeenshire with regards to that indicator.

The charts to the right are examples of the spectrum charts used in this report. The black line represents where the IZ sits in the context of the highest and lowest figures in Aberdeenshire. If the black line is situated towards the left-hand side, the IZ recorded one of the lowest figures in Aberdeenshire. Conversely, if the black line is towards the right-hand side, it recorded one of the highest figures in Aberdeenshire.



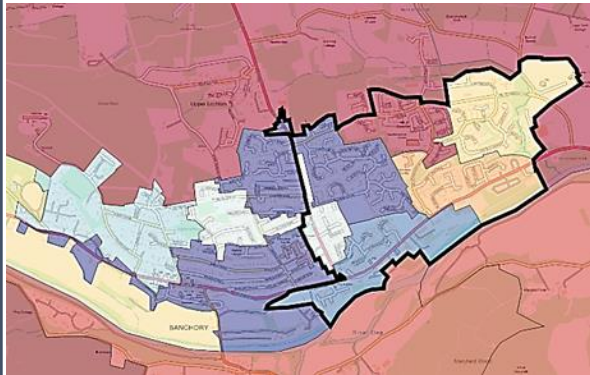
The green/red spectrum charts are the most common type. If the black line is situated towards the red end of the spectrum, it means the figure is objectively worse than most other IZs in Aberdeenshire and vice versa.

The blue/red spectrum charts are used in the demographic section to denote high population growth (red) and population decline (blue).

The grey spectrum charts are simply used to denote high and low in the context of Aberdeenshire, where the high / low figure is neither good nor bad. An example would be the proportion of dwellings that fall within Council Tax Bands F-G.

Banchory East Demographic Data

Map of Banchory East: Population Change (2014-2021)



Low Growth / Depopulation High Growth

Population Change per Data Zone, 2014 & 2021

Data Zone	2014	2021	% Difference
S01006859	1046	937	-10.4%
S01006860	557	535	-3.9%
S01006861	635	614	-3.3%
S01006862	712	640	-10.1%
S01006863	669	664	-0.7%
S01006864	532	765	43.8%
Total	4151	4155	0.1%

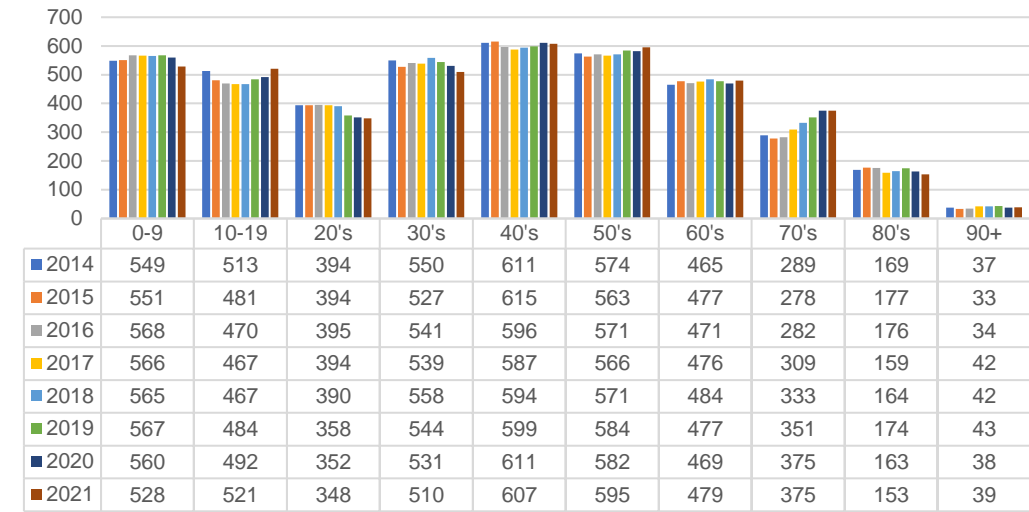
The population of the Banchory East IZ increased by 0.1% between 2014 and 2021, which is slightly above the Aberdeenshire IZ average.

Most Data Zones experienced a decrease in population. The overall increase is due to a sizable increase in Data Zone S01006864, which covers a section in the north of the town, around Oaklands Way and the Banchory Sports Village. The population here increased by 43.8% over the last few years and is now the 2nd most populated Data Zone in this area. The Data Zone is also home to the smallest proportion of people aged 65+ in the area, which has generally been the case for a number of years. The population characteristics suggests this Data Zone is home to a large number of young working families.

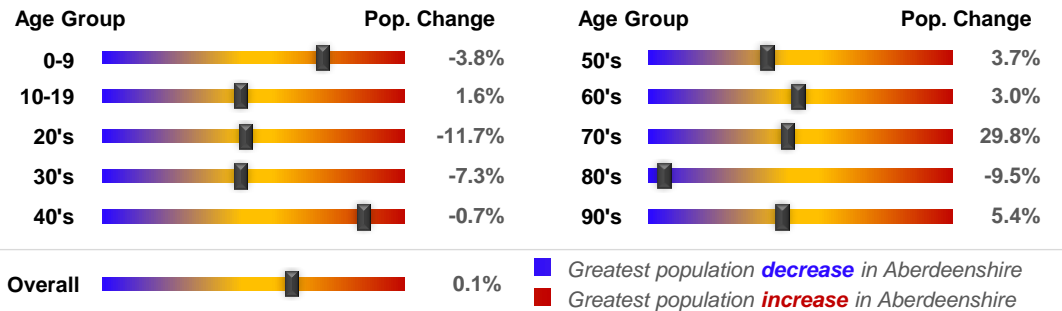
Indeed, a higher-than-average proportion of Banchory East's population is comprised of children when compared to other IZs in Aberdeenshire – 21.0%, which is among the highest proportions in Aberdeenshire. This is thanks largely to a high proportion of children in DZ S01006864 (mentioned above) and S01006861, which covers the eastern portion of the town (Chestnut Crescent and the surrounding area).

Older age groups (50+) saw their respective numbers increase between 2014 and 2021, whereas the younger age groups saw numbers generally decline. However, after a period of decline, the 10–19-year age group has seen its numbers increase recently.

Population per Age Group, Banchory East, 2014-2021



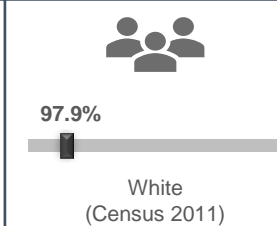
Rate of Population Change per Age Group, 2021 Compared to 2014



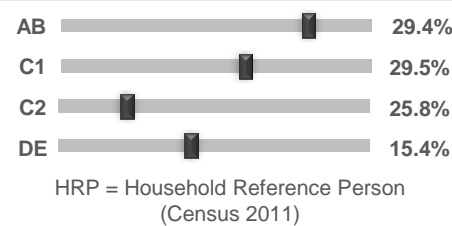
Country of Birth



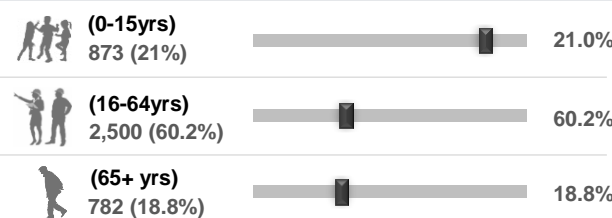
Ethnicity



Approximated Social Grade of HRP



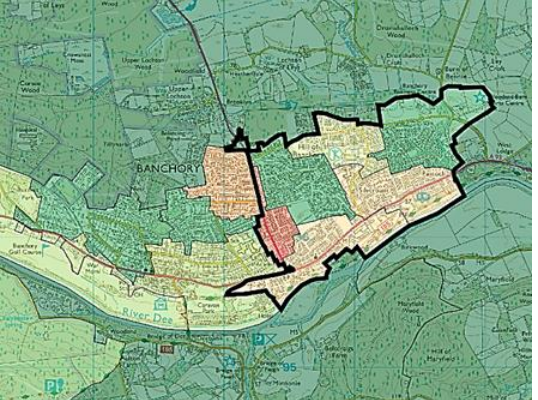
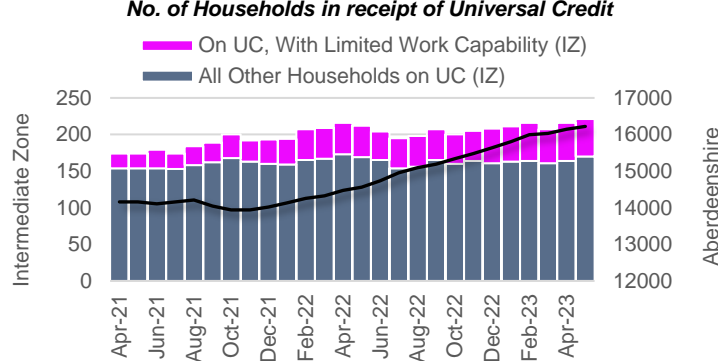
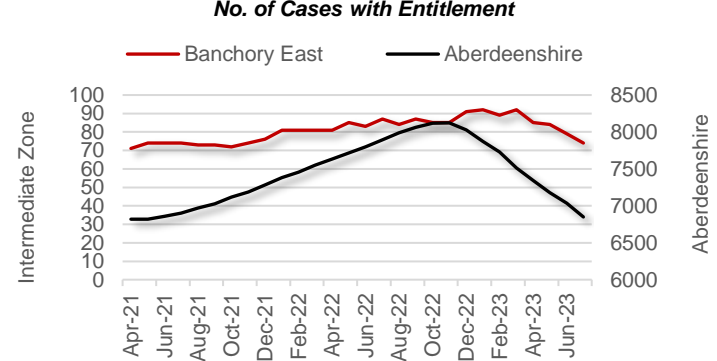
Population per Broad Age Group, 2021



In 2021 4,155 people lived in Banchory East -- 873 (21%) were under 15 years of age, 2,500 (60.2%) were aged 16-64, and 782 (18.8%) were over 65.

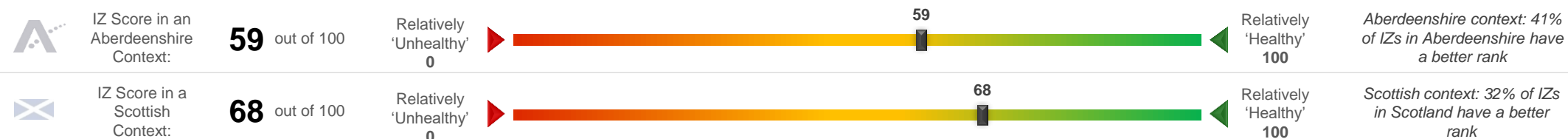
The black markers show where these percentages sit in the context of Aberdeenshire: left = low; right = high.

Banchory East Health Data (1 of 2)

SIMD 2020 Health Domain Rank		Universal Credit (UC) Limited Work Capability Households	Personal Independence Payments																																																																								
 <p>Relatively Good Ranking ■ ■ ■ ■ Relatively Poor Ranking</p>		<p>No. of Households in receipt of Universal Credit</p>  <p>% of Households where at least 1 occupant has limited work capability (May-2023) - Aberdeenshire Context</p> <p style="text-align: center;">2.9%</p>	<p>No. of Cases with Entitlement</p>  <p>% of Working Age Population (16-64) Receiving PIPs (Jul-2023) - Aberdeenshire Context</p> <p style="text-align: center;">2.3%</p>																																																																								
<p>Day-to-Day Activities</p> <p>Proportion of people whose day-to-day activities are limited a little or a lot - Aberdeenshire Context (Census 2011)</p> <p style="text-align: center;">12.7%</p>	<p>Health Rating</p> <p>Proportion of people who rated their health as either 'good' or 'very good' - Aberdeenshire Context (Census 2011)</p> <p style="text-align: center;">90.2%</p>	<p>Monthly data shows that households receiving Universal Credit have consistently been higher since the onset of COVID-19, aligning with the broader trend in Aberdeenshire. The count of households with Limited Work Capability (LWC) due to health issues remains significantly elevated at 51, up from 9 in January 2020, with the percentage of households with an LWC individual at 2.9%, now marginally surpassing the Aberdeenshire IZ average.</p> <p>A smaller segment of the Working-Age Population (2.3%) receives Personal Independence Payments (PIPs), a figure that's increased consistently with the regional trend but remains comparatively low against other Aberdeenshire areas. This benefit helps with some of the extra costs caused by long-term disability, ill-health or terminal ill-health.</p> <p>According to the SIMD 2020 data, DZ S01006861 ranks highest in health (Hill of Banchory East), while S01006860 ranks lowest (near Raemoir Avenue). However, even the lowest-ranked DZ is amongst the least deprived 40% in Scotland in terms of health deprivation.</p>																																																																									
SIMD 2020 Health Domain Indicators per each Data Zone in the Banchory East Intermediate Zone (compared to Aberdeenshire average)																																																																											
<p>SIMD Health Domain Indicator (Data Zones colour-coordinated with map) >></p> <table border="1"> <thead> <tr> <th></th> <th style="background-color: #e0f0e0;">S01006859</th> <th style="background-color: #ffe0e0;">S01006860</th> <th style="background-color: #e0ffe0;">S01006861</th> <th style="background-color: #fff0e0;">S01006862</th> <th style="background-color: #e0e0ff;">S01006863</th> <th style="background-color: #e0ffe0;">S01006864</th> <th>Shire</th> </tr> </thead> <tbody> <tr> <td>Health Domain Rank (see map for colour-coded rankings) (the higher, the better)</td> <td>6728</td> <td>4285</td> <td>6769</td> <td>5338</td> <td>5432</td> <td>5701</td> <td>5,254</td> </tr> <tr> <td>Comparative Illness Factor (Scotland = 100) (the lower, the better)</td> <td>30</td> <td>70</td> <td>40</td> <td>45</td> <td>50</td> <td>60</td> <td>58</td> </tr> <tr> <td>Emergency stays in hospital (Scotland = 100) (the lower, the better)</td> <td>62.1</td> <td>100.5</td> <td>36.9</td> <td>84.8</td> <td>77.3</td> <td>59.3</td> <td>71.5</td> </tr> <tr> <td>Hospital stays related to alcohol misuse (Scotland = 100) (the lower, the better)</td> <td>21.1</td> <td>84.1</td> <td>19.7</td> <td>36.5</td> <td>17.7</td> <td>23.9</td> <td>45.4</td> </tr> <tr> <td>Hospital stays related to drug misuse (Scotland = 100) (the lower, the better)</td> <td>0.0</td> <td>29.2</td> <td>0.0</td> <td>23.1</td> <td>0.0</td> <td>0.0</td> <td>30</td> </tr> <tr> <td>Proportion of live singleton births of lowbirth weight (the lower, the better)</td> <td>3.3%</td> <td>0.0%</td> <td>4.8%</td> <td>7.9%</td> <td>18.2%</td> <td>2.5%</td> <td>4.0%</td> </tr> <tr> <td>Proportion of population being prescribed drugs for anxiety, depression or psychosis</td> <td>10.8%</td> <td>13.8%</td> <td>10.2%</td> <td>17.2%</td> <td>17.9%</td> <td>15.3%</td> <td>15.6%</td> </tr> <tr> <td>Standardised Mortality Ratio (Scotland = 100) (the lower, the better)</td> <td>41</td> <td>79</td> <td>45</td> <td>63</td> <td>63</td> <td>59</td> <td>85</td> </tr> </tbody> </table>					S01006859	S01006860	S01006861	S01006862	S01006863	S01006864	Shire	Health Domain Rank (see map for colour-coded rankings) (the higher, the better)	6728	4285	6769	5338	5432	5701	5,254	Comparative Illness Factor (Scotland = 100) (the lower, the better)	30	70	40	45	50	60	58	Emergency stays in hospital (Scotland = 100) (the lower, the better)	62.1	100.5	36.9	84.8	77.3	59.3	71.5	Hospital stays related to alcohol misuse (Scotland = 100) (the lower, the better)	21.1	84.1	19.7	36.5	17.7	23.9	45.4	Hospital stays related to drug misuse (Scotland = 100) (the lower, the better)	0.0	29.2	0.0	23.1	0.0	0.0	30	Proportion of live singleton births of lowbirth weight (the lower, the better)	3.3%	0.0%	4.8%	7.9%	18.2%	2.5%	4.0%	Proportion of population being prescribed drugs for anxiety, depression or psychosis	10.8%	13.8%	10.2%	17.2%	17.9%	15.3%	15.6%	Standardised Mortality Ratio (Scotland = 100) (the lower, the better)	41	79	45	63	63	59	85
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Banchory East Health Data (2 of 2)

Banchory East's position on the 'Health Spectrum' – Aberdeenshire and Scottish Context (the higher the score, the better)



Selection of ScotPHO indicators, Banchory East IZ compared to Aberdeenshire & Scotland (latest data)

Indicator	Latest Available Figures				IZ Trend	Indicator Measurement
	IZ	IZ's latest figure compared to:				
		Aberdeenshire	Scotland			
Alcohol-related hospital stays	70.9	-73.3%		-88.4%	Down	Rate per 100,000 pop.
All-cause mortality among the 15-44 year olds	18.6	-80.3%		-84.1%	Up	Rate per 100,000 pop.
Babies exclusively breastfed at 6-8 weeks	45.4	4.8%		13.6%	Up	% of babies with a valid feeding status
Bowel screening uptake	78.4	5.3%		12.8%	Up	% of eligible people (aged 50-74)
Child dental health in primary 1	78.3	-0.5%		5.2%	Up	% of P1 pupils
Child dental health in primary 7	92.5	12.8%		17.5%	Up	% of P7 pupils
Child healthy weight in primary 1	86.5	9.2%		16.8%	Up	% of P1 pupils
Deaths all ages	1237.3	16.9%		4.8%	Up	Rate per 100,000 pop.
Developmental concerns at 27-30 months	0.0	-2.9%		-14.6%	Flat	% of children reviewed
Early deaths from cancer (<75)	152.0	15.3%		1.6%	Up	Rate per 100,000 pop.
Early deaths from coronary heart disease (<75)	24.2	-36.1%		-54.1%	Down	Rate per 100,000 pop.
Female life expectancy	84.4	3.2%		4.6%	Down	Life expectancy at birth in years
Healthy birth weight	81.2	-1.9%		-3.0%	Down	% of all singleton births
Immunisation uptake at 24 months - 6 in 1	98.6	0.8%		1.6%	Up	% of children in relevant age group
Immunisation uptake at 24 months - MMR	92.9	-1.9%		-1.5%	Down	% of children in relevant age group
Male life expectancy	78.9	1.6%		3.1%	Down	Life expectancy at birth in years
Maternal obesity	14.7	-9.7%		-11.4%	Down	% of women at antenatal booking
Patients (65+) with multiple A&E hospitalisations	6724.2	6.9%		-1.5%	Down	Rate per 100,000 pop.
Patients hospitalised with asthma	56.1	75.5%		-18.1%	Down	Rate per 100,000 pop.
Patients hospitalised with COPD	106.8	-8.8%		-48.5%	Down	Rate per 100,000 pop.
Patients hospitalised with coronary heart disease	388.9	32.2%		13.8%	Down	Rate per 100,000 pop.
Patients with emergency hospitalisations	5291.3	0.2%		-26.9%	Down	Rate per 100,000 pop.
Premature births	11.2	1.9%		3.0%	Up	% of all live births
Uptake of the HPV vaccine in S3 girls	85.6	-3.8%		0.7%	Up	% of S3 girls

Based on the 24 health-related indicators in the table, this IZ is situated towards the less vulnerable end of the spectrum in both an Aberdeenshire and a Scottish context.

The area compares favourably to most other areas in Scotland in terms of a range of health-related outcomes, particularly in relation to Bowel screening uptake, Developmental concerns at 27-30 months, Alcohol-related hospital stays, All-cause mortality among 15-44 year-olds, and maternal obesity. In each instance the IZ is in the top 10% in Scotland.

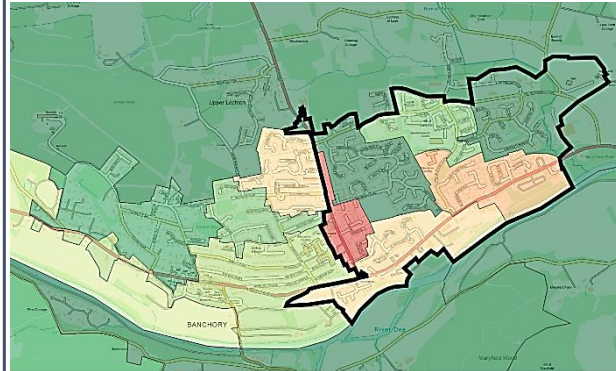
Issues that may require further investigation include:

- Premature births;
- Healthy birthweight;
- Immunisation uptake MMR; and
- Early deaths from cancer.

With regards to each of the indicators listed above the IZ compares less favourably to other areas in Aberdeenshire and, in some instances, Scotland (and/or the trend is worsening).

Banchory East Economic Data (1 of 3)

Rank of Household Income per Data Zone (2023)



In terms of household income, this IZ is on the more affluent end of the spectrum in the context of Aberdeenshire. The median household income in 2023 equated to £46,399, which is £4,643 higher than the Shire average (£41,756).

Median household income ranges from £30,155 in DZ S01006860 (around Raemoir Avenue and east of the A980) to £75,231 in DZ S01006861 (Hill of Banchory East area).

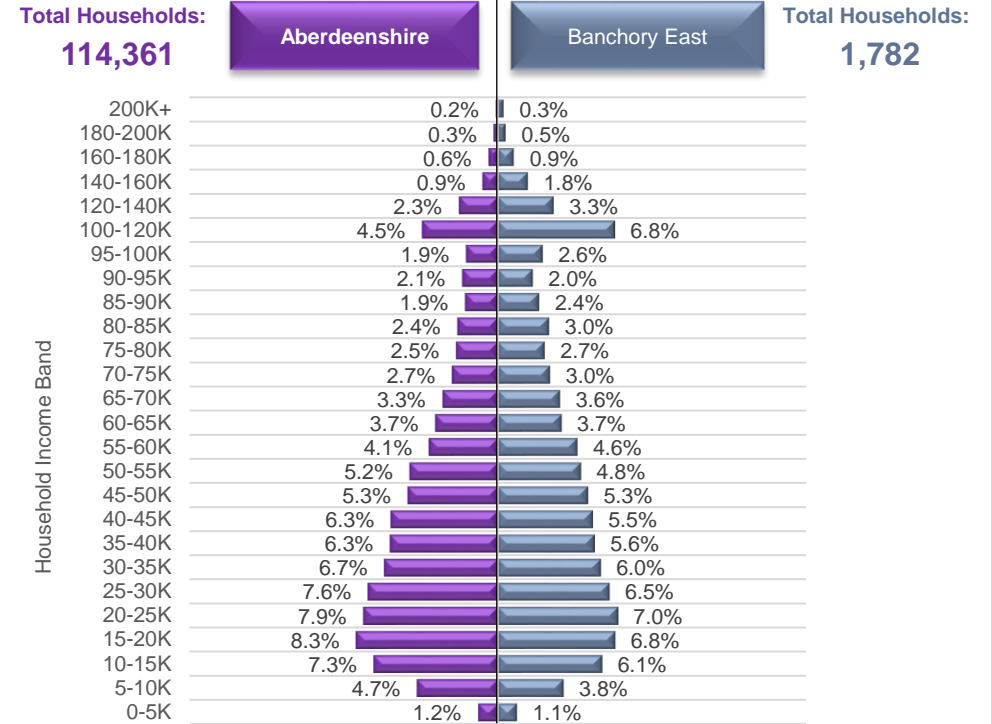
Approximately 4.9% of households in this IZ earn less than £10,000 per year, which is lower-than-average (5.3%). This equates to roughly 88 households. Areas near the Sports Centre and Fire Station tend to contain a higher-than-average proportion of such households.

High income households tend to be situated in the northeastern portion of the IZ, around Hill of Banchory East, and around Tilquhillie Place towards the centre of town, as well as the general area north of the Sports Village.

Household Income per Data Zone (2023)

Data Zone	Households	Average Income	Median Income	Lower Quartile Income
S01006859	384	£ 65,462	£ 57,366	£ 34,341
S01006860	278	£ 39,024	£ 30,155	£ 16,806
S01006861	209	£ 80,616	£ 75,231	£ 48,035
S01006862	312	£ 47,827	£ 39,644	£ 21,266
S01006863	303	£ 43,599	£ 35,532	£ 20,384
S01006864	296	£ 60,264	£ 51,940	£ 29,637

Household Income per Band, Banchory East & Aberdeenshire (2023)



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Median Household Income (2023)



£46,399

Aberdeenshire: £41,756

£46,399



% of Households Earning Less Than £10k (2023)



<£10K

4.9%

Aberdeenshire: 5.3%

4.9%



% of Households Earning More Than £100k (2023)



>£100K

13.6%

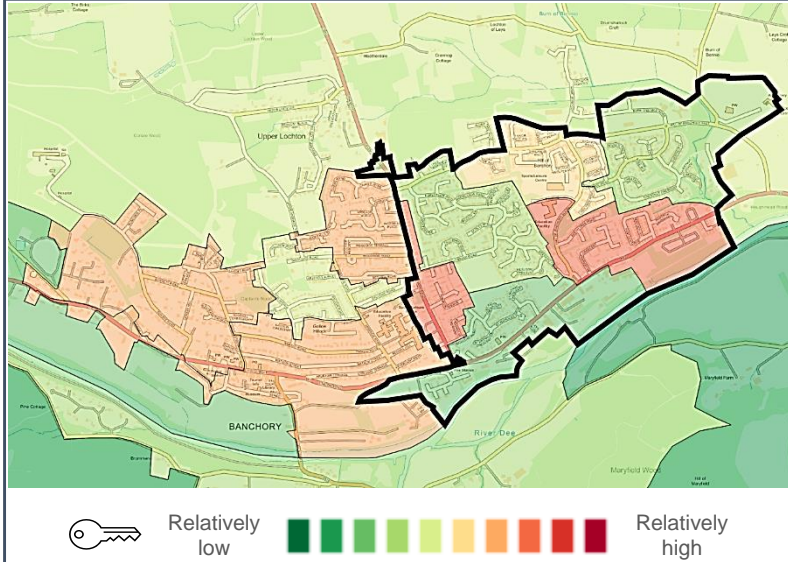
Aberdeenshire: 10.1%

13.6%

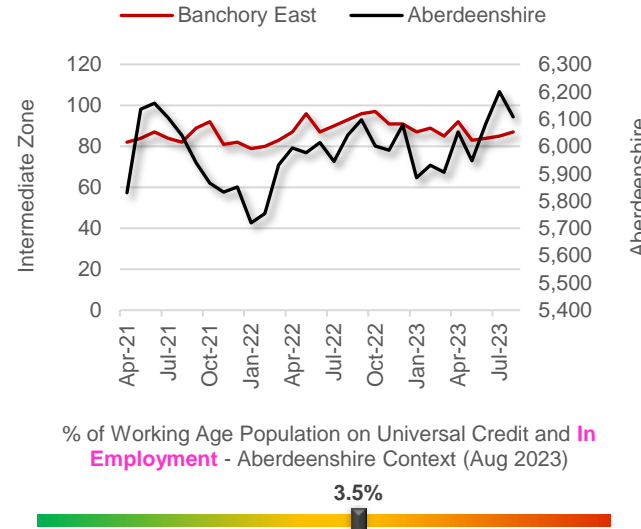


Banchory East Economic Data (2 of 3)

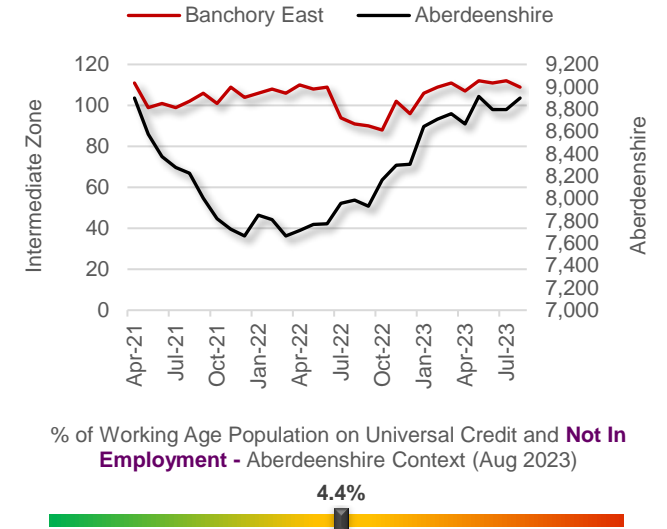
Latest Unemployment Rate - Ranking per Data Zone



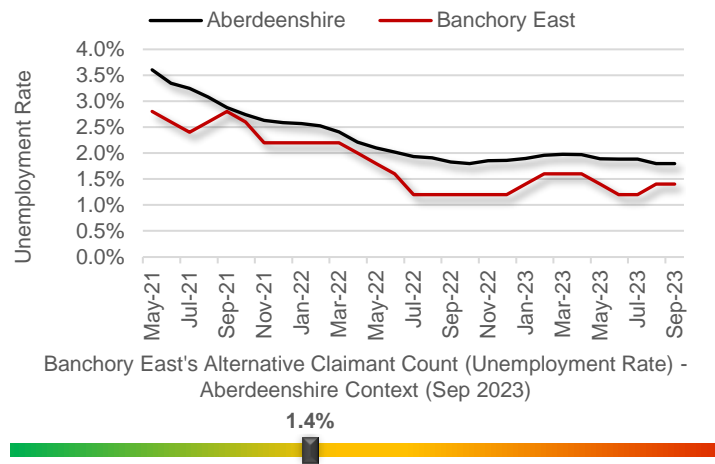
People on Universal Credit - In Employment



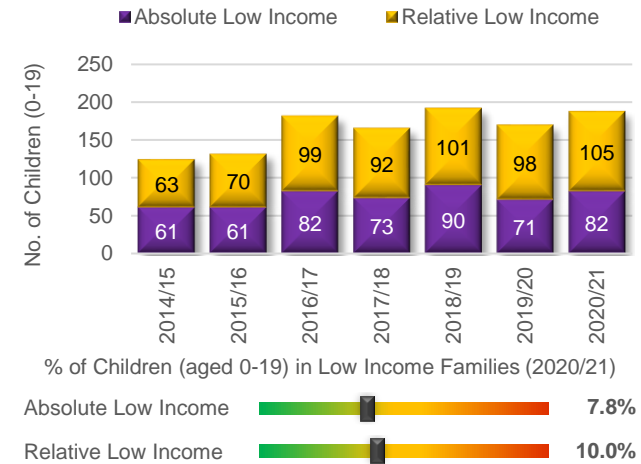
People on Universal Credit - Not In Employment



Alternative Claimant Count - Effective 'Unemployment Rate'



Children in Low Income Families



Summary

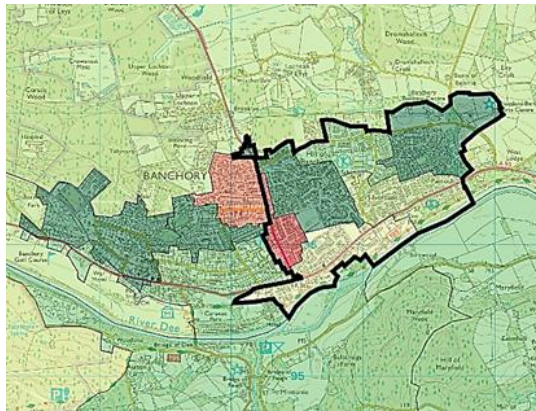
The number of people claiming Universal Credit (UC) - who are also in employment - has increased since the onset of Covid and has remained relatively static since. Latest figures show 3.5% of people aged 16-64 (who also have jobs) are claiming UC, which is slightly towards the higher end of the spectrum.

Like Aberdeenshire, the unemployment rate in the IZ has fallen substantially since the November 2020 peak of 3.8%. Latest data suggests approximately 1.4% of the Working Age population is currently out-of-work, which is 0.4% lower than the Aberdeenshire-wide rate. The rate ranges from 0.8% (S01006862, which covers St Nicholas Drive) to 2.3% (S01006860, which is to the east of the Sports Centre and stretches northwards along Raemoir Road). This latter area has seen the unemployment rate almost halve since the previous iteration of the IZ summaries were published, which is positive.

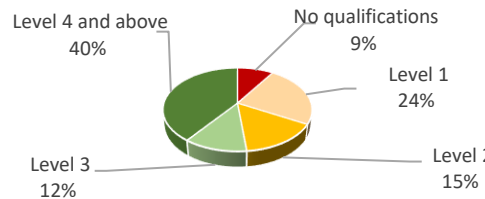
At 10.0%, the proportion of children living in low-income households is towards the lower end of the spectrum. It appears rates have increased elsewhere in Aberdeenshire but remained relatively static in this IZ.

Banchory East Economic Data (3 of 3)

People With No Qualifications, Census 2011



% of Employees per Qualification Type



Summary

The employment numbers per broad industrial group relate to the kind of jobs within the area, which may be filled by those living outwith the IZ.

This IZ plays host to approximately 1,460 employees. The number employed appears to have decreased over the past few years, particularly in Retail which is one of the area's major industries.

Other significant industries in the area (Construction and Health sectors) saw job numbers remain relatively static over the past few years, while the Professional, Scientific & Technical services sector - another significant employer in the area - saw numbers of employees increase over the same period.

The reduction in the number of Retail employees could to some extent be explained by the fact that fewer enterprises within the £0.2 to £0.5 million turnover band were registered in the area during 2023 relative to the previous year.

Conversely, the area saw an increase in larger enterprises (£0.5m+), including within the Construction sector, suggesting companies in this sector are growing despite static employee numbers.

Approximate Employment Count per Broad Industrial Group, Banchory East, 2020-22

Broad Industrial Group	2020	2021	2022	2020-22 % Diff.
Agriculture, forestry & fishing	50	50	50	0%
Mining, quarrying & utilities	0	0	0	0%
Manufacturing	75	75	50	-33%
Construction	300	300	300	0%
Motor trades	25	45	40	60%
Wholesale	10	10	10	0%
Retail	400	350	350	-13%
Transport & storage (inc postal)	30	30	30	0%
Accommodation & food services	75	75	75	0%
Information & communication	15	10	15	0%
Financial & insurance	0	0	0	0%
Property	45	25	25	-44%
Professional, scientific & technical	150	150	175	17%
Business administration & support services	35	30	45	29%
Public administration & defence	30	20	20	-33%
Education	50	50	50	0%
Health	150	150	150	0%
Arts, entertainment, recreation & other services	75	100	75	0%
Total	1,515	1,470	1,460	-4%

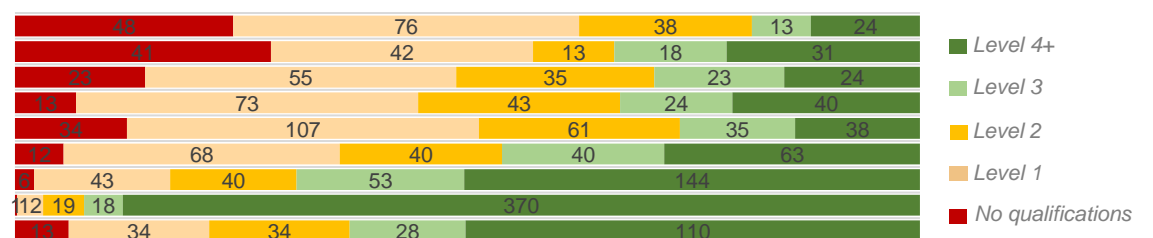
Approximate Number of Enterprises per Turnover Band (£), Banchory East, 2021-23

Turnover	2021	2022	2023	2021-23 % Diff.
£1m+	0	0	5	0%
£500-999k	10	0	15	50%
£200-499k	20	25	20	0%
£100-199k	70	45	45	-36%
£50-99k	35	45	15	-57%
£0-49k	25	35	15	-40%

Employees per Occupation Type, Census 2011

Elementary occupations	199
Process, plant and machine operatives	145
Sales and customer service occupations	160
Caring, leisure and other service occupations	193
Skilled trades occupations	275
Administrative and secretarial occupations	223
Associate professional and technical...	286
Professional occupations	420
Managers, directors and senior officials	219

Employees per Qualification & Occupation Type, Census 2011



Banchory East Housing Data



Relatively sparse / rural

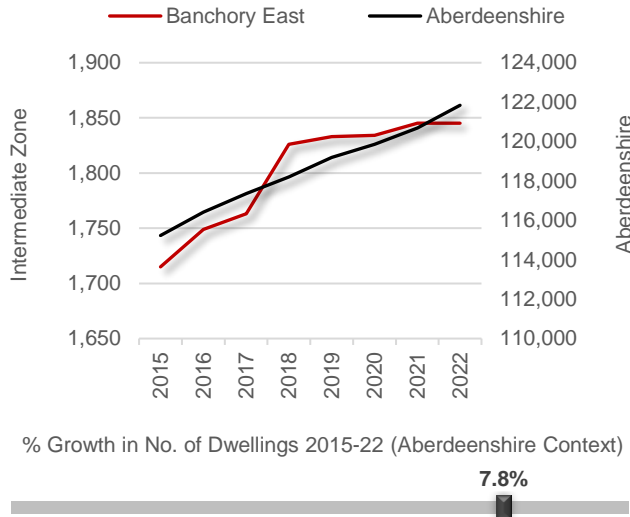
Dwellings per Hectare (2022)

10.97



Relatively dense / urban

Number of Dwellings, 2015-22



Summary

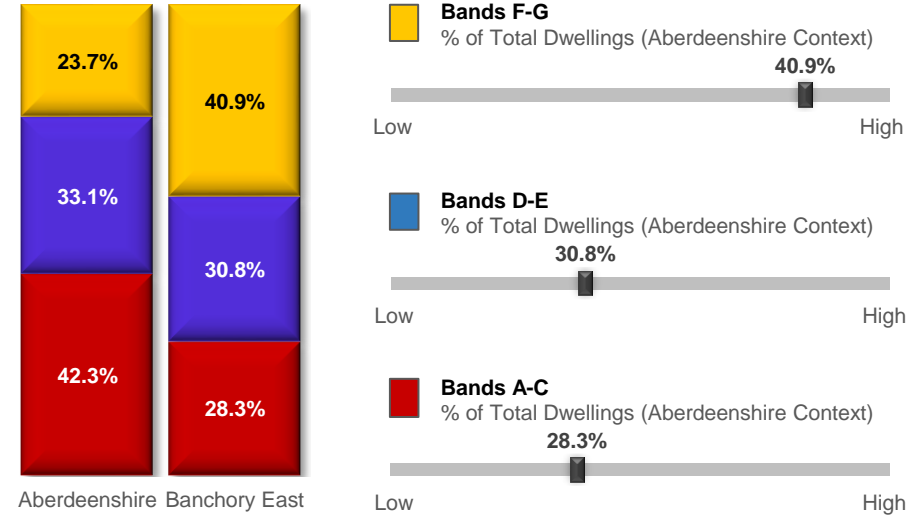
At 10.97 dwellings per hectare, this IZ is naturally among the more built-up areas in Aberdeenshire due to the fact that it is one of the major settlements in the region. However, the 10.97 is relatively sparse compared to some other towns in Aberdeenshire suggesting residents may enjoy a limited sense of 'space' relative to town-based residents living elsewhere.

The number of dwellings in the IZ has increased by 7.8% since 2015, which is relatively high in an Aberdeenshire context.

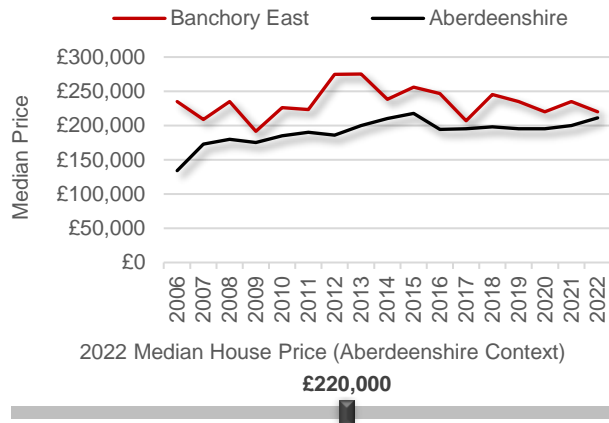
A relatively large proportion (40.9%) of the dwellings in this IZ fall within Council Tax Bands F-G. This is one of the highest proportions in Aberdeenshire. Consequently, the proportion of dwellings in the lower Bands is relatively low in Aberdeenshire, particularly in relation to properties in Bands A-C.

The median house price is £220,000, which is approximately £9,000 higher than the Aberdeenshire average (£210,995).

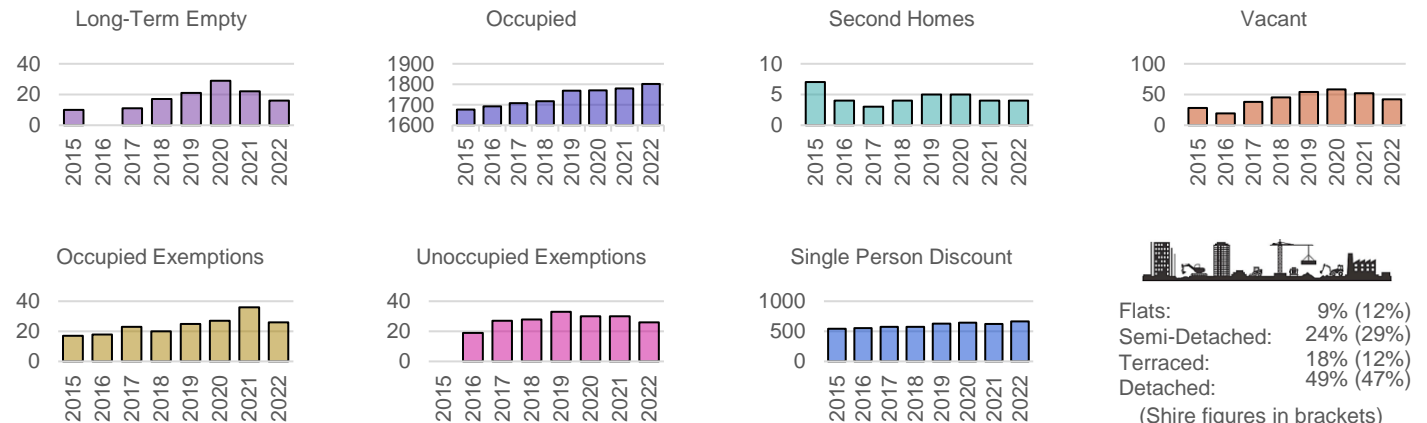
Proportion of Dwellings per Council Tax Band, 2022



Median Residential House Prices (Sales), 2006-22



Housing Types, 2015-22 (Data on Flats, etc., relate to 2017 - the latest year for which data are available)



Banchory East Other Socio-Economic Data

